

**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL BENCH, AT  
MUMBAI**

CA (CAA) NO. \_\_\_\_\_ OF 2024

In the matter of the Companies Act, 2013

AND

In the matter of Sections 230-232 the Companies Act, 2013  
alongwith other applicable provisions of the Companies Act,  
2013 and Rules framed thereunder for the time being in force;

AND

In the matter of Scheme of Merger of **NICO EXTRUSIONS  
LIMITED** (Transferor Company) with **METALLOYS  
RECYCLING LIMITED** (Transferee Company) and their  
respective shareholders and creditors;

**NICO EXTRUSIONS LIMITED**

a company incorporated under the  
Companies Act, 1956 having its  
registered office at Gala no. 14,  
Niraj Industrial Estate, Off.



Mahakali Caves Road, Andheri  
(East), Mumbai, 400093

CIN: U28113MH1996PLC097588

.....Applicant Company No. 1 (Transferor Co.)

**METALLOYS RECYCLING LIMITED**

a company incorporated under the  
Companies Act, 1956 having its  
registered office at 12-12A, Niraj  
Ind. Estate, Mahakali Caves Near  
Paper Box, Andheri - East, Mumbai  
400093

CIN: U15205MH1987PLC043227

.....Applicant Company No. 2 (Transferee Co.)

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**For Abbas Lakdawalla & Associates LLP**

**Practicing Company Secretaries**

**Unique Code: L2021MH010000**



**Vyoma Desai**

**Designated Partner**

**FCS: 11166 CP No: 23010**

**DIN: 09130520**

**Mob: 8329181610**

**Date:**

**Place: Mumbai**

**NICO EXTRUSIONS LIMITED**

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Registered Office: Gala no.14, Nira Industrial Estate, off. Mahakali Caves Road, Andheri (East),  
Mumbai City, MUMBAI, 400093 CIN: U28113MH1996PLC097589  
Telephone no: 7046015099 email id: nico@nicoex.com

**LIST OF SHAREHOLDERS AS ON DATE:**

<b>M/s. NICO EXTRUSIONS LIMITED</b>				
<b>List of Shareholders</b>				
<b>Sr. No.</b>	<b>Name of Shareholder</b>	<b>No. of Shares</b>	<b>Value of Share</b>	<b>Ratio</b>
<b>Equity Shares</b>				
1	Metalloys Recycling Ltd	3,00,000	30,00,000	6.00%
2	Ritu Jain	11,74,995	1,17,49,950	23.50%
3	Bhavini Jain	11,74,995	1,17,49,950	23.50%
4	Sheeka Shah	11,74,995	1,17,49,950	23.50%
5	Ruchi Mehta	11,74,995	1,17,49,950	23.50%
6	Dharmesh Patel	10	100	0.00%
7	Arun Mehta	10	100	0.00%
	<b>TOTAL</b>	<b>50,00,000</b>	<b>5,00,00,000</b>	

**BY ORDER OF THE BOARD OF DIRECTORS**For **NICO EXTRUSIONS LIMITED**

*Dharmesh Patel*

**DIRECTOR/AUTHORIZED SIGNATORY****DATE:****PLACE: MUMBAI**

# NICO EXTRUSIONS LIMITED

Registered Office: Gala no.14, Niraj Industrial Estate, off Mahakali Caves Road, Andheri (East),  
Mumbai City, MUMBAI, 400093 CIN: U28113MH1996PLC097588  
Telephone no: 7946015899 email id: nico@nicoex.com

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## LIST OF DIRECTORS AS ON DATE:

M/s. NICO EXTRUSIONS LIMITED			
Sr. No.	Name of Director	Designation	Date of Appointment
1	ARUN MEHTA	Director	13/03/2013
2	DHARMESH NATWARLAL PATEL	Director	13/03/2013
3	ASHOK INDERMAL MEHTA	Director	01/04/2021

**BY ORDER OF THE BOARD OF DIRECTORS**

For **NICO EXTRUSIONS LIMITED**



*Shamshulw luty*

**DIRECTOR/AUTHORIZED SIGNATORY**

**DATE:**

**PLACE: MUMBAI**

Exhibit "H"

# METALLOYS RECYCLING LIMITED

Registered Office: 12-12A, NIRAJ IND. ESTATE, MAHAKALI CAV NEAR PAPER BOX, ANDHERI

- EAST, MUMBAI, 400093 CIN: U15205MH1987PLC043227

Telephone no: +91 22 4260 8787 email id: [info@metalloysrecycling.com](mailto:info@metalloysrecycling.com)

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## LIST OF SHAREHOLDERS AS ON DATE

M/s. METALLOYS RECYCLING LIMITED				
Sr. No.	Name of Shareholder	No. of Shares	Value of Share	Ratio
<b>Equity Shares</b>				
1	Ambalal Porwal	84,579	84,57,900	26.04%
2	Vijay Porwal	84,400	84,40,000	25.99%
3	Munjula Porwal	61,346	61,34,600	18.89%
4	Vijay Porwal (HUF)	47,452	47,45,200	14.61%
5	Nirmala Porwal	30,546	30,54,600	9.40%
6	Tushar A. Porwal	11,000	11,00,000	3.39%
7	Ambalal Porwal (HUF)	4,319	4,31,900	1.33%
8	Aradhi Parmar	1,155	1,15,500	0.36%
	<b>Total (Equity)</b>	<b>3,24,797</b>	<b>3,24,79,700</b>	<b>100.00%</b>
<b>Preference Shares</b>				
1	Ambalal Porwal	21,901	21,90,100	12.50%
2	Munjula Porwal	21,900	21,90,000	12.50%
3	Tushar A. Porwal	21,900	21,90,000	12.50%
4	Vipul A. Porwal	21,900	21,90,000	12.50%
5	Vijay Porwal (HUF)	87,602	87,60,200	50.00%
	<b>Total (Preference)</b>	<b>1,75,203</b>	<b>1,75,20,300</b>	<b>100.00%</b>
	<b>TOTAL</b>	<b>5,00,000</b>	<b>5,00,00,000</b>	

BY ORDER OF THE BOARD OF DIRECTORS



METALLOYS RECYCLING LIMITED

  
DIRECTOR/AUTHORIZED SIGNATORY

DATE:

PLACE: MUMBAI

# METALLOYS RECYCLING LIMITED

Registered Office: 12-12A, NIRAJ IND. ESTATE, MAHAKALI CAV NEAR PAPER BOX, ANDHERI

- EAST, MUMBAI, 400093 CIN: U15205MH1987PLC043227

Telephone no: +91 22 4260 8787 email id: [info@metalloysrecycling.com](mailto:info@metalloysrecycling.com)

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## LIST OF DIRECTORS AS ON DATE:

M/s. METALLOYS RECYCLING LIMITED			
Sr. No.	Name of Director	Designation	Date of Appointment
1	SHERNIKKUMAR RANJITMALJI SHA.	Director	09/10/2017
2	VIJAY MOHANLAL PORWAL	Director	25/09/2010
3	AMBALAL MOHANLAL PORWAL	Director	09/11/2015
4	NIRMALA VIJAY PORWAL	Director	13/05/2023

## BY ORDER OF THE BOARD OF DIRECTORS

For METALLOYS RECYCLING LIMITED



**DIRECTOR/AUTHORIZED SIGNATORY**

**DATE:**

**PLACE: MUMBAI**

Exhibit "N"

LIST OF CREDITORS OF 'APPLICANT COMPANY No. 1' 367

NICO EXTRUSIONS LIMITED

Outstanding trade creditors as on 31.12.2023

Particulars	Type of SI	Category	NICO - MUMBAI	NICO- SILVASSA	NICO-TOTAL	%	Cum% Status	Email Status	Letter Status	NOC Status	NOC VALUE	%	Cum% Status
Metalloys Recycling Ltd (Mumbai) (CPL)	HD	Domestic Trade Supplier	35,692	2,07,09,525	1,06,73,833	100%	100%			S-N	-		RDV/DI
HDFC Bank-Chennai	HD	Bill Discounting			-	0%	100%			S-N	-		RDV/DI
					1,06,73,833	100%					-		
Florida Trading Corporation India Pvt. Ltd (HD)	HD	Domestic Trade Supplier	-	13,94,51,924	15,34,51,924	20%	20%			U-N			RDV/DI
SHRI ENTREPRISES INC	SS	Overseas Trade Supplier	28,69,313	9,15,74,586	9,44,43,899	10%	38%	Sent		U-N			RDV/DI
Wipro Circular Metals BV	SS	Overseas Trade Supplier	-	7,04,79,048	7,04,79,048	11%	49%	Sent		U-N			RDV/DI
Topyco Turbop India Pvt. Ltd. (CPL)	HD	Domestic Trade Supplier	-	5,82,85,443	5,82,85,443	9%	58%			U-N			RDV/DI
Titan International Ltd. (CPL)	HD	Domestic Trade Supplier	-	4,79,08,892	4,79,08,892	7%	65%			U-N			RDV/DI
Metals Metals INC (CPL)	SS	Overseas Trade Supplier	33,41,540	3,18,78,374	3,49,19,713	5%	70%	Sent		U-N			RDV/DI
Viral Feedles Pvt. Ltd. (CPL)	HD	Domestic Trade Supplier	-	3,06,86,285	3,06,86,285	5%	74%			U-N			RDV/DI
A.M. Frantor & Investments	HD	Unsecured borrowing	-	2,57,68,000	2,57,68,000	4%	78%			U-N			RDV/DI
Oxide Metal IV	SS	Overseas Trade Supplier	-	2,39,53,332	2,39,53,332	4%	82%	Sent		U-N			RDV/DI
Makeshi Oil Corporation	HD	Creditor for expenses	-	2,02,40,481	2,02,40,481	3%	85%			U-N			RDV/DI
Mull Metal Link PZC	SS	Overseas Trade Supplier	-	1,65,91,515	1,65,91,515	2%	87%	Sent		U-N			RDV/DI
TPT Metals GmbH Co. KG (CPL)	SS	Overseas Trade Supplier	-	1,30,91,477	1,30,91,477	2%	89%	Sent		U-N			RDV/DI
BC Metal Trade Inc.	SS	Overseas Trade Supplier	-	1,31,03,749	1,31,03,749	2%	91%	Sent		U-N			RDV/DI
City Metals Recycling Limited	HD	Overseas Trade Supplier	-	1,01,62,385	1,01,62,385	2%	92%	Sent		U-N			RDV/DI
Tra Ramet Company Ltd	SS	Overseas Trade Supplier	-	83,91,565	83,91,565	1%	94%	Sent		U-N			RDV/DI
Faragat Minerals & Metals Ltd (Jordan)	SS	Overseas Trade Supplier	-	53,19,480	53,19,480	1%	95%	Sent		U-N			RDV/DI
AIM International LLC	SS	Overseas Trade Supplier	-	53,06,517	53,06,517	1%	95%	Sent		U-N			RDV/DI
Reva Sverige AB	SS	Overseas Trade Supplier	-	50,19,956	50,19,956	1%	96%	Sent		U-N			RDV/DI
Scalch Chemical Industries	HD	Creditor for expenses	-	43,91,363	43,91,363	1%	97%			U-N			RDV/DI
Abnova Metals PZC	SS	Overseas Trade Supplier	-	34,93,807	34,93,807	1%	97%	Sent		U-N			RDV/DI



Particulars	Type of S	Category	NICO - MUMBAI	NICO - SILVASSA	NICO-TOTAL	%	Cum%	Emol Status	Letter Status	NOC Status	NOC VALUE	%	Cum%
H S Alloys	HC	Domestic Trade Supplier	-	28,54,142	28,54,142	0%	98%			U-N			#DIV/0!
Sahara Road Carriers	HC	Creditor for expenses	-	23,06,422	23,06,422	0%	98%			U-N			#DIV/0!
TRIPLE M METAL LP (CP)	SB	Overseas Trade Supplier	-	19,40,821	19,40,821	0%	98%	Emol		U-N			#DIV/0!
Jupiter Petrochem	HC	Creditor for expenses	-	11,91,079	11,91,079	0%	98%			U-N			#REF!
Shining Metal	HC	Advances from customers	-	10,00,000	10,00,000	0%	99%			U-N			#REF!
Moolan Occipal Pvt Ltd	HC	Domestic Trade Supplier	-	9,47,592	9,47,592	0%	99%			U-N			#REF!
Haneco Alloys	HC	Advances from customers	-	5,63,132	5,63,132	0%	99%			U-N			#REF!
Ferrari Power Limited	HC	Creditor for expenses	-	4,70,508	4,70,508	0%	99%			U-N			#REF!
Green Salazar Trading Company	HC	Creditor for expenses	-	3,55,770	3,55,770	0%	99%			U-N			#REF!
Bharal Hardware & Tools	HC	Creditor for expenses	-	3,22,528	3,22,528	0%	99%			U-N			#REF!
Lean Thermal Systems	HC	Creditor for expenses	-	3,08,830	3,08,830	0%	99%			U-N			#REF!
Royal Steel (India)	HC	Creditor for expenses	-	3,04,500	3,04,500	0%	99%			U-N			#REF!
Stripatus Makia & Associates LLP	HC	Creditor for expenses	-	3,00,240	3,00,240	0%	99%			U-N			#REF!
Parag J Sampat	HC	Creditor for expenses	-	2,72,700	2,72,700	0%	99%			U-N			#REF!
Varitran Authtonic Pvt Ltd	HC	Creditor for expenses	-	2,60,115	2,60,115	0%	99%			U-N			#REF!
Green Team Fireworks	HC	Creditor for expenses	-	2,47,065	2,47,065	0%	99%			U-N			#REF!
VIM Mfg Training Co.	HC	Creditor for expenses	-	2,45,529	2,45,529	0%	99%			U-N			#REF!
Marudhar Fractocore	HC	Creditor for expenses	-	2,37,353	2,37,353	0%	99%			U-N			#REF!
MSS S J INDUSTRIES	HC	Creditor for expenses	-	2,25,454	2,25,454	0%	99%			U-N			#REF!
Charanese Tech Security Services	HC	Creditor for expenses	-	2,10,513	2,10,513	0%	99%			U-N			#REF!
Pradha Enterprises	HC	Creditor for expenses	-	2,03,845	2,03,845	0%	99%			U-N			#REF!
Nibesi Fabricator	HC	Creditor for expenses	-	1,98,593	1,98,593	0%	99%			U-N			#REF!
Bhuvan Combustion India Pvt Ltd	HC	Creditor for expenses	-	1,97,200	1,97,200	0%	99%			U-N			#REF!
Durank Transport	HC	Creditor for expenses	-	1,92,554	1,92,554	0%	100%			U-N			#REF!
Laxmi Refractory	HC	Creditor for expenses	-	1,89,567	1,89,567	0%	100%			U-N			#REF!
Ratan Singh Shanmukh Purulal	HC	Creditor for expenses	-	1,79,430	1,79,430	0%	100%			U-N			#REF!
Jasraj Polymers	HC	Creditor for expenses	-	1,44,196	1,44,196	0%	100%			U-N			#REF!



Particulars	Type of SI	Category	NICO - MUMBAI	NICO - SILVASSA	NICO-TOTAL	%	Cum%	Email Status	Letter Status	NOC Status	NOC VALUE	%	Cum%
Nord South India Pvt Ltd	HC	Domestic Trade Supplier	-	1,34,875	1,34,875	0%	100%			U-N		NDIV/01	AREFI
SURVI INDUSTRIES	HC	Creditor for expenses	-	1,16,219	1,16,219	0%	100%			U-N		NDIV/01	AREFI
Saiwariya Industries	HC	Creditor for expenses	-	1,25,986	1,25,986	0%	100%			U-N		NDIV/01	AREFI
Shyam Marketing	HC	Creditor for expenses	-	1,22,130	1,22,130	0%	100%			U-N		NDIV/01	AREFI
GP Harmon Recycling LLC	SS	Overseas Trade Supplier	-	1,21,514	1,21,514	0%	100%	Sent		U-N		NDIV/01	AREFI
Neri Medical Co.	HC	Creditor for expenses	-	1,18,369	1,18,369	0%	100%			U-N		NDIV/01	AREFI
Amruta Enterprises	HC	Creditor for expenses	-	1,16,362	1,16,362	0%	100%			U-N		NDIV/01	AREFI
Rodhchem Corporation	HC	Creditor for expenses	-	1,12,062	1,12,062	0%	100%			U-N		NDIV/01	AREFI
Prashant Kumar Rajgopal Singh Solanki	HC	Creditor for expenses	-	1,11,336	1,11,336	0%	100%			U-N		NDIV/01	AREFI
Gandhar Oil Refinery (I) Ltd. (Gitevasa)	HC	Creditor for expenses	-	1,09,775	1,09,776	0%	100%			U-N		NDIV/01	AREFI
UBR Legal Advisors	HC	Creditor for expenses	-	1,04,850	1,04,850	0%	100%			U-N		NDIV/01	AREFI
Repture Steel Impex	HC	Creditor for expenses	-	98,244	98,244	0%	100%			U-N		NDIV/01	AREFI
Vapzo Electric Works	HC	Creditor for expenses	-	84,138	84,138	0%	100%			U-N		NDIV/01	AREFI
Vitayak Industries	HC	Creditor for expenses	-	82,690	82,690	0%	100%			U-N		NDIV/01	AREFI
M.M Techno Engineering	HC	Creditor for expenses	-	80,476	80,476	0%	100%			U-N		NDIV/01	AREFI
Vaishnav Enterprise	HC	Creditor for expenses	-	68,581	68,581	0%	100%			U-N		NDIV/01	AREFI
Pulvjak Water Supplier (New)	HC	Creditor for expenses	-	66,640	66,640	0%	100%			U-N		NDIV/01	AREFI
Sai Samath Industries	HC	Creditor for expenses	-	65,666	65,666	0%	100%			U-N		NDIV/01	AREFI
Sun Consultants & Engineer	HC	Creditor for expenses	-	62,250	62,250	0%	100%			U-N		NDIV/01	AREFI
Pooja Enterprise	HC	Creditor for expenses	-	46,051	46,051	0%	100%			U-N		NDIV/01	AREFI
Shreeji Sales Corporation	HC	Creditor for expenses	-	40,328	40,328	0%	100%			U-N		NDIV/01	AREFI
Unique Goods Carters	HC	Creditor for expenses	-	39,937	39,937	0%	100%			U-N		NDIV/01	AREFI
Third Eye	HC	Creditor for expenses	-	37,583	37,583	0%	100%			U-N		NDIV/01	AREFI
Devi Krishna Hydraulics	HC	Creditor for expenses	-	36,178	36,178	0%	100%			U-N		NDIV/01	AREFI
Shiba Alloys	HC	Domestic Trade Supplier	-	34,755	34,755	0%	100%			U-N		NDIV/01	AREFI
Aurum Law Advisors	HC	Creditor for expenses	-	34,200	34,200	0%	100%			U-N		NDIV/01	AREFI



Particulars	Type of SI	Category	NICO - MUMBAI	NICO - SILVASSA	NICO-TOTAL	%	Cum%	Email Status	Letter Status	WOC Status	NOC VALUE	%	Cum%
Metal Gas Agency	HC	Unsecured	-	32,000	32,000	0%	100%			U-N		#DIV/0!	#REF!
Air Power Compressor	HC	Unsecured	-	30,562	30,562	0%	100%			U-N		#DIV/0!	#REF!
Army Engineers	HC	Unsecured	-	30,093	30,093	0%	100%			U-N		#DIV/0!	#REF!
Real Transport Co	HC	Unsecured	-	29,700	29,700	0%	100%			U-N		#DIV/0!	#REF!
Net Corporation	HC	Unsecured	-	28,438	28,438	0%	100%			U-N		#DIV/0!	#REF!
Agro Chem Industries	HC	Unsecured	-	27,250	27,250	0%	100%			U-N		#DIV/0!	#REF!
Star Electric Works	HC	Unsecured	-	26,055	26,055	0%	100%			U-N		#DIV/0!	#REF!
Saur TechnoFab Pvt Ltd	HC	Unsecured	-	25,975	25,975	0%	100%			U-N		#DIV/0!	#REF!
Excel Consultancy Services	HC	Unsecured	-	25,500	25,500	0%	100%			U-N		#DIV/0!	#REF!
Abadhale Quality Certification Pvt. Ltd.	HC	Unsecured	-	23,600	23,600	0%	100%			U-N		#DIV/0!	#REF!
Refresh Inpact	HC	Unsecured	-	21,417	21,417	0%	100%			U-N		#DIV/0!	#REF!
Ramkumar Pal Fabrication Works	HC	Unsecured	-	20,540	20,540	0%	100%			P-N		#DIV/0!	#REF!
Patna Stationers & Xerox Centre (GJ:25)HC	HC	Unsecured	-	20,146	20,146	0%	100%			U-N		#DIV/0!	#REF!
Avulaha Paints	HC	Unsecured	-	19,022	19,022	0%	100%			U-N		#DIV/0!	#REF!
Polysilica Aluminium Fabricators	HC	Unsecured	-	18,880	18,880	0%	100%			U-N		#DIV/0!	#REF!
Link Invoce India Pvt Ltd (MH-1900)2005	HC	Unsecured	17,700	-	17,700	0%	100%			U-N		#DIV/0!	#REF!
Metro Enterprises	HC	Unsecured	-	16,225	16,225	0%	100%			U-N		#DIV/0!	#REF!
Omkar Engineering	HC	Unsecured	-	15,293	15,293	0%	100%			U-N		#DIV/0!	#REF!
Arun Kumar Thiruvalla	HC	Unsecured	-	14,586	14,586	0%	100%			U-N		#DIV/0!	#REF!
Shreebh Enterprises	HC	Unsecured	-	13,746	13,746	0%	100%			U-N		#DIV/0!	#REF!
Point Technovation Pvt Ltd.	HC	Unsecured	-	12,558	12,558	0%	100%			U-N		#DIV/0!	#REF!
HMA & Associates	HC	Unsecured	-	12,272	12,272	0%	100%			U-N		#DIV/0!	#REF!
Vaani Hydraulic	HC	Unsecured	-	11,987	11,987	0%	100%			U-N		#DIV/0!	#REF!
Apex Hydraulic Works	HC	Unsecured	-	11,800	11,800	0%	100%			U-N		#DIV/0!	#REF!
Verma Furnace Lining Works	HC	Unsecured	-	11,800	11,800	0%	100%			U-N		#DIV/0!	#REF!
Pooja Saboo	HC	Unsecured	11,328	-	11,328	0%	100%			U-N		#DIV/0!	#REF!



Particulars	Type of SI	Category	NICO - MUMBAI	NICO - SILVASSA	NICO-TOTAL	%	Cum%	Email Status	Letter Status	NOC Status	NOC VALUE	%	Cum%
Super Battery	HC Unsecured	Creditor for expenses	-	10,385	10,385	0%	100%			U-N			#REF!
Methoda Enterprises	HC Unsecured	Creditor for expenses	-	9,899	9,899	0%	100%			U-N			#REF!
Shivan Earth Moving Spares	HC Unsecured	Creditor for expenses	-	9,888	9,888	0%	100%			U-N			#REF!
MJ & Associates	HC Unsecured	Creditor for expenses	-	8,810	8,810	0%	100%			U-N			#REF!
Super Battery Auto Electric	HC Unsecured	Creditor for expenses	-	8,759	8,759	0%	100%			U-N			#REF!
Savit Engineering Works	HC Unsecured	Creditor for expenses	-	8,260	8,260	0%	100%			U-N			#REF!
Om Sai Intelech	HC Unsecured	Creditor for expenses	-	7,060	7,060	0%	100%			U-N			#REF!
Deekhya Fertilif	HC Unsecured	Creditor for expenses	-	6,514	6,514	0%	100%			U-N			#REF!
Heat Om Power Electronics	HC Unsecured	Creditor for expenses	-	5,900	5,900	0%	100%			U-N			#REF!
Star Battery Auto Electric	HC Unsecured	Creditor for expenses	-	4,950	4,950	0%	100%			U-N			#REF!
Jai Iron & Safety	HC Unsecured	Creditor for expenses	-	4,779	4,779	0%	100%			U-N			#REF!
Unroon Enterprises	HC Unsecured	Creditor for expenses	-	4,720	4,720	0%	100%			U-N			#REF!
Haridwara Transport Services	HC Unsecured	Creditor for expenses	-	1,650	1,650	0%	100%			U-N			#REF!
Deepak A Variv & Co	HC Unsecured	Creditor for expenses	-	1,208	1,208	0%	100%			U-N			#REF!
			61,39,880	66,77,32,046	67,38,71,926						-		
			61,39,880	66,77,32,046	68,45,45,759						-		



CDN Ltd

LIST OF CREDITORS OF THE APPLICANT COMPANY NO. 2

METALLOYS RECYCLING LIMITED  
 Quantification, Trade Creditors as on 31.12.2023

Particulars	Type of Supplier	Category	MRP - SHILVADK	MRS - SHILVAD	MRF - SILVASSA	MIR - COMBO	%	Quants	Emul Status	Litig Status	NOC Status	MRP VALUE	%	Quants
Unser Bank of India	HC Secured	Working Capital & Term Loan	28,24,29,192	-	-	26,94,68,183	47%	47%	Emul		Emul		0%	0%
State Bank of India	HC Secured	Working Capital & Term Loan	17,10,08,885	-	-	17,10,08,885	31%	38%	Emul		Emul		0%	0%
DAVANGERE BANK	HC Secured	Working Capital & Term Loan	12,30,02,041	-	-	12,30,02,041	22%	100%	Emul		Emul		0%	0%
YES Bank	HC Secured	Term Loan	12,48,518	-	-	12,48,515	0%	100%	Emul		Emul		54%	54%
HOFC Bank	HC Secured	Term Loan	10,62,091	-	-	10,62,091	0%	100%	Emul		Emul		46%	100%
						55,07,29,218						28,10,228	100%	100%
Trigon Composites Pvt. Ltd. Hin	HC Unsecured	Supplier Trade Supplier	2,56,87,504	-	-	2,36,87,504	15%	21%	Emul		Emul		0%	0%
Tris International Ltd	HC Unsecured	Overhead Trade Supplier	4,00,06,147	-	-	4,00,06,140	15%	38%	Emul		Emul		10%	0%
Indraprastha Metal Recycling CORP	SS Unsecured	Overhead Trade Supplier	1,77,24,112	-	-	1,77,24,112	12%	51%	Emul		Emul		5%	0%
SHREE METALS INT	SS Unsecured	Overhead Trade Supplier	1,14,07,518	-	-	1,16,07,521	10%	61%	Emul		Emul		0%	0%
Uran Power Director - Alloy powder	HC Unsecured	Short Term Loan	2,87,23,020	-	-	2,87,23,000	8%	69%	Emul		Emul		67%	67%
SHRI ENTERPRISES PVC	SS Unsecured	Overhead Trade Supplier	2,08,33,769	-	-	2,08,33,766	6%	25%	Emul		Emul		0%	0%
Uran Power Director - Amal Powder	HC Unsecured	Short Term Loan	1,11,40,091	-	-	1,11,40,000	4%	80%	Emul		Emul		33%	100%
THANKU M METALS LTD	SS Unsecured	Overhead Trade Supplier	1,09,10,469	-	-	1,09,10,469	3%	83%	Emul		Emul		0%	100%
YPO Metals Global B. Co. AG	SS Unsecured	Overhead Trade Supplier	78,29,099	-	-	78,24,999	2%	80%	Emul		Emul		0%	100%
International Trade Centre	SS Unsecured	Overhead Trade Supplier	21,16,513	-	-	21,16,513	2%	88%	Emul		Emul		0%	100%
Intercontinental Trade	HC Unsecured	Overhead Trade Supplier	61,20,332	-	-	60,29,111	2%	90%	Emul		Emul		0%	100%
Al Ultra International	SS Unsecured	Overhead Trade Supplier	48,33,911	-	-	48,59,121	1%	0%	Emul		Emul		0%	100%
MOU Australia Pty. Ltd	SS Unsecured	Overhead Trade Supplier	40,86,536	-	-	40,06,506	1%	93%	Emul		Emul		0%	100%
Adulfo Forvalding Agent Private Limited	HC Unsecured	Creditor for Expenses	28,40,939	-	-	28,08,406	1%	94%	Emul		Emul		0%	100%
ABOYAMA METAL ZEUS	SS Unsecured	Overhead Trade Supplier	27,40,806	-	-	27,10,000	1%	93%	Emul		Emul		0%	100%
Miyoshi Chemical Forwarding & Shipping Co. Ltd	HC Unsecured	Creditor for Expenses	21,00,889	-	-	20,40,089	1%	95%	Emul		Emul		0%	100%
Miyoshi Shipping Agency	HC Unsecured	Advances from Customers	21,74,913	-	-	21,74,913	1%	96%	Emul		Emul		0%	100%
KIS Plaza Traders	SS Unsecured	Overhead Trade Supplier	19,63,722	-	-	19,56,834	1%	97%	Emul		Emul		0%	100%
ITEMPER GmbH	SS Unsecured	Overhead Trade Supplier	19,46,324	-	-	19,43,722	1%	97%	Emul		Emul		0%	100%
Sasarth Transport Co.	HC Unsecured	Creditor for Expenses	9,20,800	-	-	9,17,646	0%	98%	Emul		Emul		0%	100%
Sank International Dealer	SS Unsecured	Overhead Trade Supplier	6,99,508	-	-	6,89,622	0%	98%	Emul		Emul		0%	100%
Pratek Logistics	HC Unsecured	Creditor for Expenses	6,03,602	-	-	6,03,602	0%	99%	Emul		Emul		0%	100%
Uranne GmbH Germany	HC Unsecured	Creditor for Expenses	5,60,000	-	-	5,60,000	0%	99%	Emul		Emul		0%	100%
Uranne Iron Ltd	HC Unsecured	Creditor for Expenses	5,60,000	-	-	5,60,000	0%	99%	Emul		Emul		0%	100%



*[Handwritten Signature]*

Particulars	Type of Supplier	Category	MRU - KUMHUB	MRU - BHIMCO	MRU - SILVASSA	MRU - COHSD	%	Client Status	Letter Status	ROC Status	ROC VALUE	%	Com's
Shreeji Metals & Associates Ltd	HC Unsecured	Creditors for Expenses	4,24,280	-	-	4,24,280	0%	95%		U/R		0%	100%
Kashir Corporation Ltd-ICO Metal	HC Unsecured	Creditors for Expenses	3,18,952	-	-	3,18,952	0%	95%		U/R		0%	100%
Interalia Inter Singapore PTE LTD	HC Unsecured	Creditors for Expenses	2,87,280	-	-	2,87,280	0%	95%		U/R		0%	100%
Page One	HC Unsecured	Creditors for Expenses	2,06,532	-	-	2,06,532	0%	95%		U/R		0%	100%
Held Electric Co	HC Unsecured	Creditors for Expenses	1,04,700	-	-	1,04,700	0%	95%		U/R		0%	100%
East Advisory and Consultant Pvt Ltd	HC Unsecured	Creditors for Expenses	1,22,200	-	-	1,22,200	0%	95%		U/R		0%	100%
Armita Engineering Works	HC Unsecured	Condition for Expenses	1,27,511	-	-	1,27,511	0%	95%		U/R		0%	100%
M/S S. Madhavi	HC Unsecured	Condition for Expenses	1,26,470	-	-	1,26,470	0%	95%		U/R		0%	100%
Ujjwal Alloy Al Coyar	HC Unsecured	Condition for Expenses	1,22,490	-	-	1,22,490	0%	95%		U/R		0%	100%
SAHON INDUSTRIES	HC Unsecured	Creditors for Expenses	1,23,104	-	-	1,23,104	0%	95%		U/R		0%	100%
Subrahmanya Forging Works	HC Unsecured	Creditors for Expenses	1,15,840	-	-	1,15,840	0%	95%		U/R		0%	100%
Shakti Systems	HC Unsecured	Creditors for Expenses	1,30,970	-	-	1,30,970	0%	95%		U/R		0%	100%
Shaan Fabricator	HC Unsecured	Creditors for Expenses	-	-	1,00,000	1,00,000	0%	95%		U/R		0%	100%
Shri Design	HC Unsecured	Creditors for Expenses	88,500	-	-	88,500	0%	95%		U/R		0%	100%
Shree Han Trading	HC Unsecured	Condition for Expenses	98,500	-	-	98,500	0%	95%		U/R		0%	100%
Vijayal Industries	HC Unsecured	Condition for Expenses	41,945	-	-	41,945	0%	100%		U/R		0%	100%
Shreeji India Pvt Ltd	HC Unsecured	Condition for Expenses	80,950	-	-	80,950	0%	100%		U/R		0%	100%
Sajit Logistics	HC Unsecured	Condition for Expenses	71,500	-	-	71,500	0%	100%		U/R		0%	100%
Jeebh Building Material Supplier	HC Unsecured	Condition for Expenses	70,934	-	-	70,934	0%	100%		U/R		0%	100%
Alert Security Management Services	HC Unsecured	Condition for Expenses	68,375	-	-	68,375	0%	100%		U/R		0%	100%
Third Eye	HC Unsecured	Condition for Expenses	58,158	-	-	58,158	0%	100%		U/R		0%	100%
Elisat Hardware & Tools	HC Unsecured	Condition for Expenses	57,886	-	-	57,886	0%	100%		U/R		0%	100%
HRM Corporation	HC Unsecured	Condition for Expenses	52,310	-	-	52,310	0%	100%		U/R		0%	100%
Ushikant Advertisers	HC Unsecured	Condition for Expenses	49,067	-	-	49,067	0%	100%		U/R		0%	100%
Chad CUM Advertis India Pvt Ltd	HC Unsecured	Condition for Expenses	48,004	-	-	48,004	0%	100%		U/R		0%	100%
Manjari Computer Spammers & Xerox	HC Unsecured	Condition for Expenses	46,500	-	-	46,500	0%	100%		U/R		0%	100%
Manjari Xerox	HC Unsecured	Condition for Expenses	42,955	-	-	42,955	0%	100%		U/R		0%	100%
Essex Ply and Hardware	HC Unsecured	Condition for Expenses	40,865	-	-	40,865	0%	100%		U/R		0%	100%
SHREE SHREYAS MATA SUPPLY MERCHANT	HC Unsecured	Condition for Expenses	39,499	-	-	39,499	0%	100%		U/R		0%	100%
Om Express (India) Pvt Ltd	HC Unsecured	Condition for Expenses	39,235	-	-	39,235	0%	100%		U/R		0%	100%
Metra Enterprises	HC Unsecured	Condition for Expenses	33,630	-	-	33,630	0%	100%		U/R		0%	100%
Metra Management Group Pvt Ltd	HC Unsecured	Condition for Expenses	33,431	-	-	33,431	0%	100%		U/R		0%	100%
EMPO ENGINEERS PCL	HC Unsecured	Condition for Expenses	33,431	-	-	33,431	0%	100%		U/R		0%	100%



Particulars	Type of Supplier	Category	MNL - BUNDAI	MNL - BILAD	MNL - SIKASSA	MNL - GORISO	%	Control Status	Letter Status	ROC Status	ROC VALUE	%	Quar%
Digital Research Vangu (PVT) LTD	HC Unsecured	Creditors for Expenses	32,400	-	-	32,400	0%	0%	0%	0%		0%	100%
Ayunt Law Advisory	HC Unsecured	Creditors for Expenses	23,500	-	-	23,500	0%	100%	0%	0%		0%	100%
Capital & Co. (Bahrain)	HC Unsecured	Creditors for Expenses	28,204	-	-	28,204	0%	100%	0%	0%		0%	100%
Industrial Development Corporation PLC	HC Unsecured	Creditors for Expenses	26,400	-	-	26,400	0%	100%	0%	0%		0%	100%
Local Consultancy Services	HC Unsecured	Creditors for Expenses	25,588	-	-	25,588	0%	100%	0%	0%		0%	100%
Open Electrical	HC Unsecured	Creditors for Expenses	-	-	26,555	26,555	0%	100%	0%	0%		0%	100%
Prima Logistic Pvt Ltd	HC Unsecured	Creditors for Expenses	24,750	-	-	24,750	0%	100%	0%	0%		0%	100%
Al Arabie Weight Bridge	HC Unsecured	Creditors for Expenses	23,618	-	-	23,618	0%	100%	0%	0%		0%	100%
Absolute Quality Certification Pw. Ltd	HC Unsecured	Creditors for Expenses	23,600	-	-	23,600	0%	100%	0%	0%		0%	100%
Almohalla Enterprises	HC Unsecured	Creditors for Expenses	22,607	-	-	22,607	0%	100%	0%	0%		0%	100%
Alshar Corp Service	HC Unsecured	Creditors for Expenses	21,100	-	-	21,100	0%	100%	0%	0%		0%	100%
Starlink Electrical	HC Unsecured	Creditors for Expenses	18,700	-	-	18,700	0%	100%	0%	0%		0%	100%
Enginjan Gas Services	HC Unsecured	Creditors for Expenses	18,467	-	-	18,467	0%	100%	0%	0%		0%	100%
ESB Light, Advertis, Electrical	HC Unsecured	Creditors for Expenses	18,000	-	-	18,000	0%	100%	0%	0%		0%	100%
EA Varma Industries	HC Unsecured	Creditors for Expenses	17,760	-	-	17,760	0%	100%	0%	0%		0%	100%
Omni Motion India Pvt Ltd	HC Unsecured	Creditors for Expenses	17,700	-	-	17,700	0%	100%	0%	0%		0%	100%
The Sarawak Container Core	HC Unsecured	Creditors for Expenses	16,133	-	-	16,133	0%	100%	0%	0%		0%	100%
Equinox Computers	HC Unsecured	Creditors for Expenses	15,900	-	-	15,900	0%	100%	0%	0%		0%	100%
S&H Electrical Ltd	HC Unsecured	Creditors for Expenses	15,382	-	-	15,382	0%	100%	0%	0%		0%	100%
Green Ashburner Computers	HC Unsecured	Creditors for Expenses	15,382	-	-	15,382	0%	100%	0%	0%		0%	100%
Oni Sar Weigh Bridge	HC Unsecured	Creditors for Expenses	14,950	-	-	14,950	0%	100%	0%	0%		0%	100%
Hyundai Aluminium Fabricators	HC Unsecured	Creditors for Expenses	-	-	33,138	33,138	0%	100%	0%	0%		0%	100%
M M Enterprises	HC Unsecured	Creditors for Expenses	-	-	12,600	12,600	0%	100%	0%	0%		0%	100%
RIO B Aluminium Ltd	HC Unsecured	Creditors for Expenses	12,312	-	-	12,312	0%	100%	0%	0%		0%	100%
Vegetable & Ice Service	HC Unsecured	Creditors for Expenses	11,900	-	-	11,900	0%	100%	0%	0%		0%	100%
VAN AUTO MACHINERY LTD	HC Unsecured	Creditors for Expenses	-	-	3,428	3,428	0%	100%	0%	0%		0%	100%
Novo S&H Animal Dairy	HC Unsecured	Creditors for Expenses	3,428	-	-	3,428	0%	100%	0%	0%		0%	100%
Building Tools Center	HC Unsecured	Creditors for Expenses	3,017	-	-	3,017	0%	100%	0%	0%		0%	100%
MIL Associates	HC Unsecured	Creditors for Expenses	2,100	-	-	2,100	0%	100%	0%	0%		0%	100%
ORGANISMAID SHINING SERVICES PVT LTD	HC Unsecured	Creditors for Expenses	6,400	-	-	6,400	0%	100%	0%	0%		0%	100%
TD Travels	HC Unsecured	Creditors for Expenses	5,723	-	-	5,723	0%	100%	0%	0%		0%	100%
3al Enterprises	HC Unsecured	Creditors for Expenses	5,300	-	-	5,300	0%	100%	0%	0%		0%	100%
Zamr Craft Service	HC Unsecured	Creditors for Expenses	5,190	-	-	5,190	0%	100%	0%	0%		0%	100%



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Particulars	Type of Supplier	Category	MMI - MUMBAI	MMI - BHILAI	MMI - SILVASSA	MMI - COIMBATOR	%	Cum's	Final Gross	Letter Status	MCB Status	NET VALUE	%	Cum's
Wani Metallurgical Industries	HC Unsecured	Creditors for Expenses	4,120	-	-	4,120	0%	100%			U-N		0%	100%
Kendray Ltd	HC Unsecured	Creditors for Expenses	4,378	-	-	4,378	0%	100%			U-N		0%	100%
Proja S&B	HC Unsecured	Creditors for Expenses	4,348	-	-	4,348	0%	100%			U-N		0%	100%
Star Battery Auto Division	HC Unsecured	Creditors for Expenses	-	-	3,280	3,280	0%	100%			U-N		0%	100%
GLOBAL CLEARING	HC Unsecured	Creditors for Expenses	2,740	-	-	2,740	0%	100%			U-N		0%	100%
Channara Enterprise	HC Unsecured	Creditors for Expenses	2,042	-	-	2,042	0%	100%			U-N		0%	100%
Esprit Industrial Development Corporation	HC Unsecured	Creditors for Expenses	-	-	2,016	2,016	0%	100%			U-N		0%	100%
Abhaya Swasthans	HC Unsecured	Creditors for Expenses	2,372	-	-	2,372	0%	100%			U-N		0%	100%
Bejandra Indiva	HC Unsecured	Creditors for Expenses	2,434	-	-	2,434	0%	100%			U-N		0%	100%
Devgate A Varma & Co	HC Unsecured	Creditors for Expenses	2,482	-	-	2,482	0%	100%			U-N		0%	100%
Sharda Auto Garage	HC Unsecured	Creditors for Expenses	3,150	-	-	3,150	0%	100%			U-N		0%	100%
Hindal Gas Agency	HC Unsecured	Creditors for Expenses	2,023	-	-	2,022	0%	100%			U-N		0%	100%
Geo Stationery & Printing	HC Unsecured	Creditors for Expenses	2,266	-	-	2,266	0%	100%			U-N		0%	100%
Swara Enterprises	HC Unsecured	Creditors for Expenses	2,200	-	-	2,200	0%	100%			U-N		0%	100%
Equiline Systems & Technology	HC Unsecured	Creditors for Expenses	1,880	-	-	1,880	0%	100%			U-N		0%	100%
Smart Builders	HC Unsecured	Creditors for Expenses	1,588	-	-	1,588	0%	100%			U-N		0%	100%
REHABIT PARTS LTD	HC Unsecured	Creditors for Expenses	1,179	-	-	1,179	0%	100%			U-N		0%	100%
Tele Conventions (Maharashtra) Ltd	HC Unsecured	Creditors for Expenses	1,335	-	-	1,335	0%	100%			U-N		0%	100%
MISS HADIV	HC Unsecured	Creditors for Expenses	1,100	-	-	1,100	0%	100%			U-N		0%	100%
STARTER CONSTRUCTION SERVICES LLP	HC Unsecured	Creditors for Expenses	4,388	-	-	4,388	0%	100%			U-N		0%	100%
Tanaka Engineering And Research Labo Pvt.Ltd	HC Unsecured	Creditors for Expenses	1,388	-	-	1,388	0%	100%			U-N		0%	100%
Out-Set Logistics	HC Unsecured	Creditors for Expenses	1,025	-	-	1,025	0%	100%			U-N		0%	100%
Industrial Metal Test Lab	HC Unsecured	Creditors for Expenses	346	-	-	346	0%	100%			U-N		0%	100%
Smit Sonaal Samachar Enterprises	HC Unsecured	Creditors for Expenses	719	-	-	719	0%	100%			U-N		0%	100%
Karnal Electronics	HC Unsecured	Creditors for Expenses	-	-	672	672	0%	100%			U-N		0%	100%
Best Consumer Products Pvt.Ltd	HC Unsecured	Creditors for Expenses	536	-	-	536	0%	100%			U-N		0%	100%
MTRU, Mahesh	HC Unsecured	Creditors for Expenses	357	-	-	357	0%	100%			U-N		0%	100%
			47,04,09,571	2,666	1,20,868	22,19,03,173						3,89,15,000		

**SHAPARIA MEHTA & ASSOCIATES LLP**  
CHARTERED ACCOUNTANTS

204, 3 WING, HANMANI MEDITERRANEAN SILVER PALM, ULPESHSTONU ROAD, MUMBAI - 400 013, INDIA.  
Telephone : +91 22 4218 5100 • E-mail : office@smajg.com • Web : www.smajg.com

To  
The Board of Directors  
Nico Extrusions Limited  
Gate no.14, Miraj Industrial Estate,  
Off. Maharashtra Caves Road, Andheri (West),  
Mumbai-400093

Date: 08<sup>th</sup> March 2024

Sub: Certificate confirming the creditors of Nico Extrusions Limited ('the Transferor Company') as on 31<sup>st</sup> December 2023

1. We, the Statutory Auditors of Nico Extrusions Limited ('the Transferor Company') have issued this certificate at the request of the Transferor Company. The Transferor Company has to submit this certificate confirming its creditors as on 31<sup>st</sup> December, 2023 duly certified by its Statutory Auditors to the National Company Law Tribunal (NCLT), Mumbai bench.

Responsibility of the Management of the Company:

2. It is the responsibility of the Management of the Company to prepare and maintain proper books, records and documents.
3. Further the management would be responsible for ensuring that the information with respect to the creditors as appearing in the books and records is correct.

Independent Auditor's Responsibility:

4. It is our responsibility to provide a reasonable assurance on the basis of the documents and information that the particulars of the creditors mentioned in Annexure-A attached herewith are true and fair.
5. We have examined Annexure-A in accordance with the information and documents provided to us by the management of the Company.
6. A reasonable assurance engagement involves performing procedures to obtain sufficient appropriate evidence on the certification given. The procedures selected depend on the auditor's judgement, including the assessment of the risks associated.

Opinion:

7. Based on our examination of books of account, records produced, and information provided to us we are of the opinion that the list of creditors as on 31<sup>st</sup> December 2023 as given in Annexure-A herewith are as per books of accounts.
8. The certificate is issued at the request of the Management of the Company in submit it to NCLT and should not be used by any other person or for any other purpose. Accordingly, we do not accept or



SHAPARIA MEHTA & ASSOCIATES LLP  
CHARTERED ACCOUNTANTS

Continuation Sheet

assume any liability or any duty of care for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without our prior consent in writing.

For Shaparia Mehta & Associates LLP  
Chartered Accountants  
(Firm's Registration No- 0112350X/ W-100051)

*Fareeh Shaparia*  
Fareeh Shaparia  
Partner  
Membership No: 036051  
UDIN: 246360510000171166



EDN beta

## SHAPARIA MEHTA & ASSOCIATES LLP

CHARTERED ACCOUNTANTS

104, A WING, RAMAN NUTRITION, CENTRAL PARK ROAD, ELCHINDOSTE, BHOJA, MUMBAI - 400 073, INDIA  
Telephone: +91 22 629 5199 • Email: office@shapariamehta.com • www.shapariamehta.com

### Auxiliary-A

To  
National Company Law Tribunal (NCLT)  
Mumbai Bench

Date: 08<sup>th</sup> March, 2024

**Sub: Certificate confirming the creditors of Neco Extrusions Limited (the Transferor Company) as on 31<sup>st</sup> December 2023.**

Dear Sir/Madam,

We, Shaparia Mehta & Associates LLP, Chartered Accountants (Firm's Registration No- 01123509/W-700051) the statutory auditors of Neco Extrusions Limited (hereinafter referred to as the Company) having its registered office at Gala no.14, Neco Industrial Estate, Off. Mithalal Chavla Road, Andheri (East), Mumbai - 400093 hereby state that the list of Creditors of the Company as on 31<sup>st</sup> December 2023 are as below.

We certify that based on our scrutiny of the books and records the list of creditors as on 31<sup>st</sup> December 2023 as given herewith are as per books of accounts produced before us:

SN	Name of the Creditors	Amount as on 31 <sup>st</sup> December 2023
A.	<u>Secured Creditors</u>	NIL
B.	<u>Unsecured Creditors</u>	
1	Adani Forwarding Agent Pvt. Ltd.	18,00,666
2	Mamraya Recycling Ltd- Mumbai (Co)	1,06,73,633
3	Honda Trading Corporation India Pvt. Ltd. (Co)	15,84,51,924
4	Seji Enterprises Inc.	9,44,43,909
5	Myne Circular Metals BV	7,64,78,048
6	Trypta Tumbler India Pvt. Ltd. (Co)	5,82,45,443
7	Tata International Ltd. (Co)	4,70,08,692
8	Ni-Stra Metals PSC (Co)	3,40,11,713
9	Viraj Profiles Pvt. Ltd. (Co)	2,04,86,285
10	A.M. Finance & Investments	2,57,60,000
11	Overza Metal B.V.	2,39,53,232
12	Makesh Oil Corporation	2,02,40,481
13	Maha Metal Ltd. PZC	1,60,91,518
14	TSR Metals Goods Co. AG (Co)	1,39,91,477
15	DD Metal Trade Inc.	1,21,03,749




*Shaparia Mehta*

SHAPARIA MEHTA & ASSOCIATES LLP  
CHARTERED ACCOUNTANTS

Continuation Sheet

16	City Metals Recycling Limited	1,01,62,385
17	The Ramul Company Ltd	83,91,565
18	Eurogal Minerals & Metals Ltd (Jordan)	53,19,400
19	AIM International LLC	53,05,317
20	Rezac Sverige AB	50,19,856
21	Scottish Chemical Industries	42,91,363
22	Aboum Metals FZC	34,93,807
23	H.S. Alloys	28,51,342
24	Sahara Road Carriers	23,05,422
25	Triple M Metal LP (CPC)	19,40,821
26	Jupiter Petroleum	11,91,003
27	Shining Metal	10,00,000
28	Madison Copper Pvt Ltd	9,47,503
29	Hansen Alloys	5,63,112
30	Tarvall Power Limited	4,70,508
31	Shree Salasar Trading Company	3,55,770
32	Bhans Hardware & Tools	3,22,528
33	Luca Thermal Systems	3,08,810
34	Rajvi Steel (India)	3,04,500
35	Shaparia Mehta & Associates LLP	5,78,240
36	Pareek J Sampat	2,72,700
37	Yammaria Autotech Pvt Ltd	2,60,115
38	Shree Ram Roadways	2,47,065
39	VM Mfg Trading Co	2,45,529
40	Masulhar Refractories	2,37,353
41	M/S S.J Industries	2,25,450
42	Chandana Total Society Services	2,10,513
43	Prabhia Enterprises	2,00,845
44	Nilesh Fabricator	1,98,503
45	Bloom Combustion India Pvt Ltd	1,97,200
46	Darvank Transport	1,92,354
47	Laxmi Refractory	1,89,567
48	Ratan Singh Shunkari (Punjab)	1,79,430
49	Jazaj Polymers	1,44,196
50	Nord Schone India Pvt Ltd	1,34,875
51	Sarvi Industries	1,28,219
52	Sawariya Industries	1,25,904
53	Shyam Marketing	1,22,130
54	GP Harmon Recycling LLC	1,21,314
55	Neri Electrical Co.	1,18,369
56	Ancuta Enterprises	1,16,363
57	Refraction Corporation	1,12,662



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SHARMA MEHTA & ASSOCIATES LLP  
Chartered Accountants

Continuation Sheet

58	Prabhu Kumar (Ranjeet Singh Solanki)	1,11,339
59	Gandhar Oil Refinery (I) Ltd. (Gurgaon)	1,09,776
60	UBR Legal Advocates	1,04,659
61	Neptuno Steel Impex	98,244
62	Vastav Electric Works	84,138
63	Vingul Industries	82,900
64	M.M Techno Engineering	80,076
65	Vardmaan Enterprise	68,381
66	Paalgil Water Supplier (New)	66,000
67	Sai Samrati Industries	65,600
68	Sun Consultancy & Engineers	62,250
69	Pooja Enterprise	46,951
70	Shreeji Sales Corporation	40,338
71	Unique Goods Carrier	39,837
72	Third Eye	37,583
73	Duo Krishna Hydraulics	36,171
74	Shiba Alloys	34,755
75	Aurora Law Advisors	34,200
76	Metal Gas Agency	32,000
77	Air Power Compressor	30,362
78	Amey Engineers	30,090
79	Best Transport Co	28,700
80	Kirti Corporation	28,438
81	Aqua Chem Industries	27,250
82	Sar Electric Works	26,055
83	Skar Techno Pvt Ltd	25,975
84	Excel Consultancy Service	25,500
85	Absolute Quality Certification Pvt. Ltd.	25,600
86	Ratna Impex	21,417
87	Ram Kumar Pvt Fabrication Works	20,540
88	Pura Stationery & Xerox Centre (U/250/15333)	20,144
89	Ambika Prints	19,932
91	Prayaga Aluminium Fabrication	18,850
92	Link Intra India Pvt Ltd (MH190012667)	17,700
93	Mitra Enterprises	16,225
94	Omkar Engineering	15,293
95	Arunkumar Fibronics	14,585
96	Shukshi Interprises	13,246
97	Point Technovation Pvt Ltd.	12,558
98	HMA & Associates	12,272
99	Vaas Hydraulic	11,987
100	Apex Hydraulic Works	11,800



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Anshuman

SHAPARIA MEHTA & ASSOCIATES I.L.P.  
CHARTERED ACCOUNTANTS

Continuation Sheet

101	Verna Furnace Lining Works	11,300
102	Pooja Sano	11,328
103	Saper Battery	10,385
104	Mubhoob Enterprises	9,090
105	Shivan Earth Moving Spares	9,088
106	MJ & Associates	8,850
107	Saper Battery Auto Electric	8,230
108	Sahil Engineering Works	8,260
109	Om Sai Infotech	7,080
110	Deeksha Parkhill	6,314
111	Hari Chai Power Electronics	5,900
112	Saper Battery Auto Electric	5,950
113	Jai Fire & Safety	4,779
114	Unish Enterprises	4,720
115	Nandaram Transport Service	1,650
116	Deepak A. Verma & Co.	1,200
117	Evergreen Shipping Agency (I) Pvt. Ltd.	1,96,408
118	Hapag Lloyd India Pvt. Ltd. (MH)	2,51,340
119	Hapag Lloyd India Pvt. Ltd. (GI)	7,38,877
120	Interline Lines Singapore PTD Ltd	1,47,014
121	MSC-Mediterman Shipping Co. SA (MH)	1,08,237
122	Wipro Shipping Agencies	15,94,709
	<b>Total</b>	<b>68,97,41,618</b>

For Shaparia Mehta & Associates I.L.P.  
Chartered Accountants  
(Firm's Registration No-011259(W)/W-100051)

*Parosh Shaporia*

Parosh Shaporia  
Partner  
Membership No: 036051  
UDIN: 24036051BCHDFET1266



*Shaporia*

*Shaporia*

## SHAPARIA MEHTA &amp; ASSOCIATES LLP

CHARTERED ACCOUNTANTS

804, A WING, NARAYAN TOWNS, SERAPATI DAPAT NAGAR, ELPHINSTONE ROAD, BOMBAY - 400 013, INDIA.  
 Telephone: +91 22 608 1300 • Email: [office@shapariamehta.com](mailto:office@shapariamehta.com) • Web: [www.shapariamehta.com](http://www.shapariamehta.com)

To:  
 The Board of Directors  
 Metalloys Recycling Limited  
 12-12A, Nival Ind. Estate,  
 Mahakali Cms Near Paper Box,  
 Anaheri - Eam, Mumbai-400093

Date: 08<sup>th</sup> March, 2024

Sub: Certificate confirming the creditors of Metalloys Recycling Limited (the Transferee Company) as on 31<sup>st</sup> December 2023.

1. We, the Statutory Auditor of Metalloys Recycling Limited (the Transferee Company) have issued this certificate at the request of the Transferee Company. The Transferee Company has to submit this certificate confirming its creditors as on 31<sup>st</sup> December 2023 duly certified by its Statutory Auditor to the National Company Law Tribunal (NCLT), Mumbai bench.

Responsibility of the Management of the Company:

2. It is the responsibility of the Management of the Company to prepare and maintain proper books, records and documents.
3. Further the management would be responsible for ensuring that the information with respect to the creditors as appearing in the books and records is complete.

Independent Auditor's Responsibility:

4. It is our responsibility to provide a reasonable assurance on the basis of the documents and information that the particulars of the creditors mentioned in Annexure-A attached herewith are true and fair.
5. We have examined Annexure-A in accordance with the information and documents provided to us by the management of the Company.
6. A reasonable assurance engagement involves performing procedures to obtain sufficient appropriate evidence on the certification given. The procedures selected depend on the auditor's judgement, including the assessment of the risks associated.

Opinion:

7. Based on our examination of books of account, records produced, and information provided to us we are of the opinion that the list of creditors as on 31<sup>st</sup> December, 2023 as given in Annexure-A herewith are as per books of accounts.
8. The certificate is issued at the request of the Management of the Company to submit it to NCLT and should not be used by any other person for any other purpose. Accordingly, we do not accept or



SHAPARIA MEHTA & ASSOCIATES LLP  
CHARTERED ACCOUNTANTS

Constitution Sheet

assume any liability or any duty of care for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without our prior consent in writing.

For Shaparia Mehta & Associates LLP  
Chartered Accountants  
(Firm's Registration No.-011235(FW)/W-109051)

*Parul Shaparia*

Parul Shaparia  
Partner  
Membership No: 036181  
UDIN: 24036051HKBF101852



*Amranda*

## SHAPARIA MEHTA &amp; ASSOCIATES LLP

CHARTERED ACCOUNTANTS

804, 3 WING, SARAJAY METROPLEX, SARAJAY BUSINESS PARK, ELPHINSTONE ROAD, MUMBAI - 400 013, INDIA  
 Telephone : +91 22 551399 • E-mail : office@smajp@gmail.com • Web : www.smajp.com

Annexure 'A'

To  
 National Company Law Tribunal (NCLT)  
 Mumbai Bench

Date: 01<sup>st</sup> March 2024

Sub: Certificate confirming the creditors of Metallloys Recycling Limited (the Transferor Company) as on 31<sup>st</sup> December 2023

Dear Sir/Madam,

We, Shaparia Mehta & Associates LLP, Chartered Accountants (Firm's Registration No- 0114330W/W-100051) the statutory auditors of Metallloys Recycling Limited (hereinafter referred to as the Company) having its registered office at 12-12A, Nriaj Bld. Estate, Mahakali Cus Near Paper Bag, Andhavi - East, Mumbai-400053 hereby state that the list of Creditors of the Company as on 31<sup>st</sup> December 2023 are as follow.

We certify that based on our scrutiny of the books and records the list of creditors as on 31<sup>st</sup> December 2023 as given herewith are as per books of accounts produced before us:

SN	Name of the Creditors	Amount as on 31 <sup>st</sup> December, 2023
<b>A. Secured Creditors</b>		
1	HDFC Bank	1,052,091
2	Deutsche Bank	121,000,341
3	State Bank of India	171,008,855
4	Yca Bank	1,243,635
5	Union Bank of India	252,489,193
	<b>Total - Secured Creditors</b>	<b>558,729,714</b>
<b>B. Unsecured Creditors</b>		
6	Aborn Metal Exon	2,710,309
7	Al Khatir International	4,659,971
8	Innovative Metal Recycling GmbH	27,744,113
9	Majha Impex	86,500
10	MTRK International D/WC LLC	7,116,513
11	Nirma Metals Inc	31,607,921
12	Nord Schrott India Pvt.Ltd	6,979,332
13	PAN American Zinc LLC	4,065,536
14	Sriji Enterprises, Inc.	20,677,760



*Chandana*

SHAPARIA MENA & ASSOCIATES LLP  
Chartered Accountants

Continuation Sheet

15	Starnet GmbH	1,965,722
16	Stora International GmbH	970,800
17	Tata International Ltd. (Cr)	46,906,147
18	The Sanyo Consumer Care	16,112
19	Toyota Tsusho India Pvt. Ltd. (Cr)	78,387,204
20	Triple M Metal LP	10,910,463
21	TSH Metals GmbH & Co. KG	7,838,999
22	Abomas Quality Certification Pvt. Ltd	23,600
23	Adani Forwarding Agent Private Limited	2,850,956
24	Alert Security Management Services	70,934
25	Amhika Engineering Works	127,511
26	Ansys Logistics Pvt Ltd	34,190
27	Aurore Law Advisory	31,500
28	Best Consumer No.435-233-002*9	336
29	Bhagini Gas Services	18,467
30	Bhumi Hardware & Tools	61,887
31	Bhumi Airtel Ltd	1,579
32	Bhavita Clearing Forwarding & Shipping P. Ltd.	2,510,089
33	Bhavdeep Switchgear	2,372
34	Blim Holidays	1,180
35	Bombay Lab	4,378
36	Bombay Tools Center	9,817
37	Chamunda Bhatnagar	2,742
38	Chandil & Co. (Jalisco)	28,084
39	CMA CGM Agencies India Pvt Ltd	19,667
40	Devi A Varma & Co.	2,400
41	Devi A Varma & Co. (HDF)	32,400
42	DHL Express (India) Pvt. Ltd.	19,498
43	Durgalshour Shipping Services Pvt Ltd	7,080
44	Ebn Designers	91,600
45	Ecol Consultancy Services	25,500
46	FB Venza Industries	17,720
47	Forest Ply and Hardware	42,595
48	Global Clearing	2,747
49	Gujarat Industrial Development Corporation	2,646
50	Hapag-Lloyd AG Gujarat	122,490
51	Hitesh Building Material Supplier	33,500
52	Industrial Metal Test Lab	944
53	Intasys Lines Singapore PTE LTD.	387,264
54	J D Travels	6,400
55	Jai Anni Weigh Bridge	23,618
56	Joia Advisory and Consultants Pvt. Ltd	129,600



*[Handwritten Signature]*

57	Kamal Electronics	672
58	Karti Corporation	37,686
59	Kashan Cargo Service	21,109
60	Kashji Engineering Co.	35,931
61	Link Informatics Pvt Ltd	17,700
62	M.M Enterprises	12,609
63	M/S S.J Industries	126,470
64	Maestri India Pvt. Ltd.	83,983
65	Maharashtra Industrial Development Corporation (MIDC)	26,490
66	Mahesh Computer Stationery & Xerox	48,564
67	Mahan Itan LLP	560,000
68	Mapp Enterprises	19,233
69	MI & Associates	8,100
70	MNS Credit Management Group Pvt Ltd	33,630
71	MTNL, Mumbai	357
72	Navkar Corporation Ltd.-OCD Morbi	318,922
73	Nihal Gas Agency	3,023
74	Nani Electronics	24,355
75	Nani Electronics Co	184,292
76	Nav Sai Shikhi Dairy	9,320
77	Nitesh Fabricator	100,300
78	Om Sai Logistics	1,025
79	Om Sai Weigh Bridge	14,950
80	Pooja Saboo	4,248
81	Prince Logistics	694,609
82	Priyanka Aluminium Fabricators	13,128
83	R.D.J & Associates LLP	18,312
84	Rajendra Lohiya	2,414
85	Ranjana Systems & Technology	7,200
86	Rajvi Steel	208,533
87	Randeep Computers	15,930
88	Ranjit Logistics	88,950
89	Sai Enterprises	5,723
90	Sakruga Electronics	18,700
91	Saurabh Transport Co.	1,376,644
92	Sensu Enterprises	2,000
93	Shahji Auto Garage	2,150
94	Shruti Mishra & Associates LLP	475,200
95	Siril Infraech LLP	15,930
96	Shiv Stationery & Packaging	3,000
97	Shree Anshuara Computers	15,362
98	Shree Hari Trading	88,500



99	Shree Shikhyadi Mata Super Market	40,865
100	Shri Swami Samarth Enterprises	739
101	Star Battery Aam Electric	3,290
102	Swara Computer Services LLP	1,180
103	Sunil Kulkarni	1,339
104	Sunil Industries	122,194
105	Sushma Enterprises	22,697
106	Tata Teleservices (Maharashtra) Ltd	1,533
107	Third Eye	68,375
108	UBR Legal Advocates	36,250
109	UBR Legal Advocates-Gujarat	18,000
110	Union Credit Carriers	692,687
111	Union Environment And Research Life Pvs. Ltd	1,180
112	Vapi Auto Mobiles Pvt Ltd.	11,250
113	Vapi Metallurgical Services	4,720
114	Vijaykrishna Gas Service	11,800
115	Vinayak Industries	88,500
116	Vishwanath Forging Works	113,640
117	Wipro Shipping Agency	2,174,933
118	Xobee Systems	110,920
119	Zarin Cool Service	5,300
120	Dynasol Engineering Co.	1,797,730
121	Jaykrishna Magnetix Pvt. Ltd.	188,382
122	M. M. Techno Engineering	445,930
123	M/s Pooja Traders	1,966,124
	<b>Total - Unsecured Creditors</b>	<b>283,520,415</b>
	<b>Total - Secured &amp; Unsecured Creditors</b>	<b>842,250,129</b>

For Shaparia Mehta & Associates LLP  
Chartered Accountants  
(Firm's Registration No. 0112350W/W-100051)

*Pavesh Kulkarni*

Pavesh Kulkarni  
Partner  
Membership No. 036051  
UDIN- 24036051BKK1F111052



*[Signature]*

EXHIBIT " R "

MASTER DATA

SIGNATORY DETAILS

INDEX OF CHARGES

OF

NICO EXTRUSIONS LIMITED

THE APPLICANT COMPANY NO.1

FROM MCA PORTAL AS ON DATE

ARE ATTACHED HERewith



## Ministry Of Corporate Affairs

389

Date : 05-03-2024 7:10:10 pm

## Company Information

CIN	U28113MH1996PLC097588
Company Name	NICO EXTRUSIONS LIMITED
ROC Name	ROC Mumbai
Registration Number	097588
Date of Incorporation	23/02/1996
Email Id	*****nicoex.com
Registered Address	Gala no.14, Niraj Industrial Estate, Off. Mahakali Caves Road, Andheri (East), Mumbai City, MUMBAI, Maharashtra, India, 400093
Address at which the books of account are to be maintained	-
Listed in Stock Exchange(s) (Y/N)	No
Category of Company	Company limited by shares
Subcategory of the Company	Non-government company
Class of Company	Public
ACTIVE compliance	ACTIVE Compliant
Authorized Capital (Rs)	5,00,00,000
Paid up Capital (Rs)	5,00,00,000
Date of last AGM	30/09/2023
Date of Balance Sheet	31/03/2023
Company Status	Active

Jurisdiction	
ROC (name and office)	ROC Mumbai
RE (name and Region)	RD, Western Region



## Index of Charges

Sl. No	SRN	Charge Id	Charge Holder Name	Date of Creation	Date of Modification	Date of Satisfaction	Amount	Address	Whether charge registered by other entity	Sec. Holder Name
1	G28679022	100086935	METALLOYS RECYCLING LIMITED	24/01/2017	20/07/2018	-	15,00,00,000	12-12A, NIRAJ IND. ESTATE, MAHAKALI CAVENEAR PAPER BOX, ANDHARI - EAST MUMBAI, India, 400093	No	-
2	G88150091	10181794	Canara Bank	24/09/2009	09/07/2014	23/05/2018	50,00,00,000	Fort (Main) Branch, Warden House, Sir P. M. Road, Fort, Mumbai, Maharashtra, India, 400001	No	-
3	A88130572	10070801	KOTAK MAHINDRA BANK LIMITED	20/09/2007	-	13/08/2009	10,00,00,000	36-58A, NARIMAN BHAVAN, 227 D, NARIMAN POINT, MUMBAI, Maharashtra, India, 400021	No	-
4	A30863928	80006769	ICICI BANK LTD	27/01/2005	20/06/2006	17/02/2010	17,80,00,000	215, FREE PRESS HOUSE, NARIMAN POINT, MUMBAI, Maharashtra, India, 400021	No	-

Sr. No.	SRN	Charge Id	Charge Holder Name	Date of Creation	Date of Modification	Date of Satisfaction	Amount	Address	Whether charge registered by other entity	Asset Holder Name
			VITHAL CO-OP. BANK LTD.					Maharashtra, India, 400003	390	
6	Y10254427	90154657	THE SHAMRAO VITHAL CO-OP. BANK LTD.	18/10/2001	-	11/04/2003	12,35,000	MANDVI BRANCH MUMBAI, Maharashtra, India, 400003	No	-
7	Y10252348	90152578	THE SHAMRAO VITHAL CO-OP. BANK LTD.	15/12/2000	19/04/2004	06/05/2005	4,63,00,000	MANDVI BRANCH MUMBAI, Maharashtra, India, 400003	No	-
8	Y10254404	90154634	THE SHAMRAO VITHAL CO-OP. BANK LTD.	15/12/2000	19/04/2004	06/05/2005	2,63,00,000	MANDVI BRANCH MUMBAI, Maharashtra, India, 400003	No	-
9	Y10255546	90153776	THE SHAMRAO VITHAL CO-OP. BANK LTD.	15/12/2000	04/10/2002	06/10/2004	2,63,00,000	MANDVI BRANCH MUMBAI, Maharashtra, India, 400003	No	-

## Director/Signatory Details

Sr. No.	DIN/PAN	Name	Designation	Date of Appointment	Cessation Date	Signatory
1	06607585	ARUN MEHTA	Director	13/03/2013	-	Yes
2	06608770	DHARMESH NATWAILAL PATEL	Director	13/03/2013	-	Yes
3	03007041	ASHOK INDERMAL MEHTA	Director	01/04/2021	-	Yes





EXHIBIT " 5 "

MASTER DATA

SIGNATORY DETAILS

INDEX OF CHARGES

OF

METALLOYS RECYCLING LIMITED

THE APPLICANT COMPANY NO.2

FROM MCA PORTAL AS ON DATE

ARE ATTACHED HEREWITH



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## Ministry Of Corporate Affairs

Date: 05-03-2024 7:06:6 pm

392

## Company Information

CIN	U15205MH1987PLC043227
Company Name	METALLOYS RECYCLING LIMITED
ROC Name	ROC Mumbai
Registration Number	043227
Date of Incorporation	23/04/1987
Email Id	*****metalloysrecycling.com
Registered Address	12-12A, NIRAJ IND. ESTATE, MAHAKALI CAV NEAR PAPER BOX, ANDHERI - EAST, MUMBAI, Maharashtra, India, 400093
Address at which the books of account are to be maintained	-
Listed in Stock Exchange(s) (Y/N)	No
Category of Company	Company limited by shares
Subcategory of the Company	Non-government company
Class of Company	Public
ACTIVE compliance	ACTIVE Compliant
Authorized Capital (Rs)	5,00,00,000
Paid up Capital (Rs)	5,00,00,000
Date of last AGM	30/09/2023
Date of Balance Sheet	31/03/2023
Company Status	Active

Jurisdiction	
ROC (name and office)	ROC Mumbai
RD (name and Region)	RD, Western Region



## Index of Charges

Sl. No.	SRN	Charge Id	Charge Holder Name	Date of Creation	Date of Modification	Date of Satisfaction	Amount	Address	Whether charge registered by other entity	Asset Holder Name
1	AA6650744	100471831	YES BANK LIMITED	16/02/2024	-	-	33,60,00,000	YES BANK HOUSE, OFF WESTERN EXPRESS HIGHWAY, SANTACRUZ EAST, Mumbai, Mumbai, Maharashtra, India, 400053	No	
2	AA5501602	100842988	UNION BANK OF INDIA	21/11/2023	-	-	18,00,000	110, Saunbbh Building, Andheri Kurla Road, Chakala, Andheri (East), Mumbai, Mumbai, Maharashtra, India, 400093	No	
3	199014995	100566314	UNION BANK OF INDIA	23/03/2022	-	-	18,21,000	116, Saunbbh Building, Andheri Kurla Road, Chakala, Andheri (East), MUMBAI, Maharashtra, India, 400093	No	
4	AA4725375	100538621	DEUTSCHE BANK AG	22/12/2021	18/08/2023	-	12,40,00,000	110/ Siddhesh V/ Road, 11th Extension Road, Corner, Khar west, Mumbai, Mumbai, Maharashtra, India, 400052	No	
5	281968317	100605533	UNION BANK OF INDIA LIMITED	01/12/2021	-	-	1,00,00,000	116 Saunbbh Building, Andheri Kurla Road, Andheri East, Mumbai, Maharashtra, India,	No	

Sr. No	SRN	Charge Id	Charge Holder Name	Date of Creation	Date of Modification	Date of Satisfaction	Amount	Address	Whether charge registered by other entity	Asset Holder Name
6	T24427965	100402288	Union Bank of India (e-Andhra Bank)	29/12/2020	-	07/09/2021	4,00,00,000	116, Saibaba Building, Andheri Kurla Road, Andheri East, Mumbai, Maharashtra, India, 400002	No	393
7	H70253112	100383630	Union Bank of India (e-Andhra Bank)	30/09/2020	-	-	1,00,00,000	118-Saibaba, Kurla Road, Andheri (East), Mumbai-400093, Maharashtra, India, Mumbai, Maharashtra, India, 400093	No	-
8	R31157414	100403503	DEUTSCHE BANK AG	24/09/2020	-	-	1,41,11,000	PO BOX NO. 90953-MUMBAI, Maharashtra, India, 400063	No	-
9	T23907072	100383621	Union Bank of India (e-Andhra Bank)	17/09/2020	-	15/06/2021	52,83,000	116-Saibaba, Kurla Road, Andheri (East), Mumbai-400093, Maharashtra, India, Mumbai, Maharashtra, India, 400093	No	-
10	KA0302550	100367868	Andhra Bank	18/06/2020	-	28/09/2022	1,00,00,000	116 - Saibaba, Kurla Road, Andheri (East), Mumbai-400093, Maharashtra, India, Mumbai, Maharashtra, India, 400093	No	-
11	R51689024	100314352	ANDHRA BANK	11/11/2019	-	20/08/2020	2,90,00,000	116 - Saibaba, Kurla Road, Andheri (East), Mumbai, Maharashtra, India, 400093	No	-
12	AA1056739	100338322	DEUTSCHE BANK AG	30/11/2018	-	06/10/2022	3,38,00,000	2nd FLOOR, BLOCK I, NIILON KNOWLEDGE PARK, WESTERN EXPRESS, HIGHWAY, GOREGAON, Maharashtra, India, 400033	No	-
13	H49818923	100360845	INDUSIND BANK LTD.	30/08/2018	-	-	8,08,000	No 34, G.N.Cherry Road, Y. Nagar, Chennai, Tamil Nadu, India, 600017	No	-
14	T31957618	100183179	UNION BANK OF INDIA (e-Andhra Bank)	28/06/2018	04/12/2021	-	24,50,00,000	116-Saibaba, Kurla Road, Andheri (East), Mumbai-400093, Maharashtra, India, 400093	No	-
15	F00510684	100134496	State Bank of India	24/08/2017	29/03/2022	-	18,00,00,000	SME MIDC, 1st FLOOR, SHI BUILDING, PLOT NO. B-1, CENTRAL ROAD, MIDC, ANDHERI EAST, MUMBAI, Maharashtra, India, 400093	No	-
16	R30488949	100015316	HDFC BANK LIMITED	19/10/2015	-	19/07/2019	24,73,501	HDFC Bank Limited, HDFC Bank House, Senapati Bapat Marg, Lower Parel West, Mumbai, Maharashtra, India, 400013	No	-
17	078130520	10347342	Canara Bank	27/02/2012	09/07/2014	25/03/2014	38,00,00,000	Fort (Main) Branch, Warden House, Sir P.M Road, Fort, Mumbai, Maharashtra, India, 400001	No	-
18	088130497	10325359	Canara Bank	07/06/2010	09/07/2014	25/05/2018	56,00,00,000	Fort (Main) Branch, Warden House, Sir P.M. Road, Fort, Mumbai, Maharashtra, India, 400001	No	-
19	307139635	90214069	Canara Bank	24/04/2004	22/07/2008	15/02/2011	8,00,00,000	Fort (Main) Branch, Warden House, Sir P.M.Road, Fort, Mumbai, Maharashtra, India, 400001	No	-
20	Y10013630	90211721	BANK OF CREDIT & COMMERCE INTERNATIONAL LTD.	18/01/1988	-	14/03/1990	80,00,000	MAKER CHAMBERS, NARIMAN POINT BOMBAY, Maharashtra, India, 400021	No	-



Sl. No	DIN/PAN	Name	Designation	Date of Appointment	Cessation Date	Signature
1	07958901	SHERNIKKUMAR RANJITMALJI SHAH	Director	09/10/2017	- 394	Yes
2	00000435	VIJAY MOHANLAL PORWAL	Director	25/09/2010	-	Yes
3	01996296	AMBALAL MOHANLAL PORWAL	Director	08/11/2015	-	Yes
4	10167337	NIRMALA VIJAY PORWAL	Additional Director	13/05/2023	-	Yes



Exhibit 'T'

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प्रधान सुदृंक कार्यालय, सुंबई  
 प.सु.वि.क्र.८००००२२  
 - 6 FEB 2024  
 संबन्ध अधिकारी

Affidavit

श्रीमती लता संगळे

We, M/s. METALLOYS RECYCLING LIMITED, having registered office at 12-12A, NIRAJ IND. ESTATE, MAHAKALI CAVES NEAR PAPER BOX, ANDHERI - EAST, MUMBAI 400093 do solemnly affirm and say as follows:





1. That we are the Member, holding 3,00,000 (Three Lakh) Equity Shares of Rs. 10/- (Rupees Ten only) each, of M/s. NICO EXTRUSIONS LIMITED (Applicant Company No. 1/ Transferor Company) for the proposed Scheme of Merger.
2. We hereby give our consent for approval of merger of NICO EXTRUSIONS LIMITED ("NEL/ Transferor Company") into METALLOYS RECYCLING LIMITED ("MRL/ Transferee Company") and consequent reduction of paid-up share capital.
3. We have no objection for aforesaid merger and being part of Promoter of Transferor Company and Transferee Company, we hereby give full consent for dispensing with requirement of holding meeting of Members for approval of the Scheme as required u/s 230-232 of the Companies Act, 2013 and Rules framed thereunder.
4. We solemnly affirm and declare that the above declaration is true and correct to the best of our knowledge and belief, no part of it is false and nothing

material has been concealed there from.

**BY ORDER OF THE BOARD OF DIRECTORS**

For **METALLOYS RECYCLING LIMITED**


**DIRECTOR / AUTHORIZED SIGNATORY**

Verified this 07<sup>th</sup> day of MARCH, 2024

Solemnly affirmed and declared at

07<sup>th</sup> day of MARCH, 2024 before

me.

**DEPONENT VERIFICATION**

All the averments and statements and facts in the above Affidavit are true to the best of my knowledge and belief and nothing relevant is concealed hereinabove.

Place: MUMBAI

Date: 07/03/2024


DEPONENT

**BEFORE ME**



RAH 7-3-24

**RAMSH NARAY SINGH**  
Advocate & Notary Govt. of India  
Gender Neutral & Trans Gen.  
F-8, Sarvodaya Housing Society,  
L.B.S. Nagar, 80 Feet Road,  
Colaba, Mumbai-72.

Sr. No.	2896/24
Date	07/03/24



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प्रधान सुदंके कार्यालय, मुंबई  
 प.शु.वि.क्र. ८००००२२  
 - 6 FEB 2024  
 सक्षम अधिकारी

Affidavit

श्रीमती रितु सांगळे

I, **Ritu Jain**, wife of **Ashwin Kumar Jain** aged 46 years  
 residing at **E/1011, 10th Floor, Royal Samrat CHS, S. V.  
 Road, Goregaon (West), Mumbai - 400104.**, do solemnly  
 affirm and say as follows:

- 
1. That I am the Member, holding 11,74,995 (Eleven Lakhs Seventy-Four Thousand Nine Hundred and Ninety-Five) Equity Shares of Rs. 10/- (Rupees Ten only) each, of M/s. NICO EXTRUSIONS LIMITED (Applicant Company No. 1/ Transferor Company) for the proposed Scheme of Merger.
  2. I hereby give my consent for approval of merger of NICO EXTRUSIONS LIMITED ("NEL/ Transferor Company") into METALLOYS RECYCLING LIMITED ("MRL/ Transferee Company")
  3. I have no objection for aforesaid merger and being part of Promoter of Transferor Company, I hereby give full consent for dispensing with requirement of holding meeting of Members for approval of the Scheme as required u/s 230-232 of the Companies Act, 2013 and Rules framed thereunder.
  4. I solemnly affirm and declare that the above declaration is true and correct to the best of my knowledge and





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belief, no part of it is false and nothing material has been concealed there from.

Signature: *Ritu Jain*

Name: **Ritu Jain**

Verified this 07<sup>th</sup> day of MARCH, 2024

Solemnly affirmed and declared at  
07<sup>th</sup> day of MARCH, 2024 before  
me.

**DEPONENT VERIFICATION**

All the averments and statements and facts in the above Affidavit are true to the best of my knowledge and belief and nothing relevant is concealed hereinabove.

Place: **MUMBAI**

Date: 07/03/2024

*Ritu Jain*  
DEPONENT



Sr. No.	29901/29
Date	07/03/24

**BEFORE ME**

*Ritu Jain* 7-3-24  
**RAMCHANDRAN K. K.**  
(Advocate)  
Mumbai (Mumbai Dist.)  
Surya Housing Society,  
Laloo Nagar, 80 Feet Road,  
Salmata, Mumbai-400042.

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 प.मु.वि.क्र. ८००००२२  
 - 6 FEB 2024  
 सक्षम अधिकारी



Affidavit

श्रीमती लता सांगळे

I, **Bhavini Porwal nee, Bhavini Jain**, daughter of  
**Chandanmal Jain** aged 44 years residing at **Flat No.1, Mukta  
 CHS Ltd., 3rd Floor, 15th Road, Khar West, Mumbai  
 400052**, do solemnly affirm and say as follows:

Bporwal



1. That I am the Member, holding 11,74,995 (Eleven Lakhs Seventy-Four Thousand Nine Hundred and Ninety-Five) Equity Shares of Rs. 10/- (Rupees Ten only) each, of M/s. NICO EXTRUSIONS LIMITED (Applicant Company No. 1/ Transferor Company) for the proposed Scheme of Merger.
2. I hereby give my consent for approval of merger of NICO EXTRUSIONS LIMITED ("NEL/ Transferor Company") into METALLOYS RECYCLING LIMITED ("MRL/ Transferee Company")
3. I have no objection for aforesaid merger and being part of Promoter of Transferor Company, I hereby give full consent for dispensing with requirement of holding meeting of Members for approval of the Scheme as required u/s 230-232 of the Companies Act, 2013 and Rules framed thereunder.
4. I solemnly affirm and declare that the above declaration is true and correct to the best of my knowledge and belief, no part of it is false and nothing material has been

B. porwal



403

concealed there from.

Signature: B porwal

Name: **Bhavini Porwal nee. Bhavini Jain**

Verified this 07<sup>th</sup> day of MARCH, 2024

Solemnly affirmed and declared at  
07<sup>th</sup> day of MARCH, 2024 before  
me.

**DEPONENT VERIFICATION**

All the averments and statements and facts in the above Affidavit are true to the best of my knowledge and belief and nothing relevant is concealed hereinaabove.

Place: MUMBAI

Date: 07/03/2024

DEPONENT

B porwal

**BEFORE ME**



RMB 8-3-24  
**RAMESH NUMAR BINGH**  
(Advocate & Notary Govt. of India)  
Greater Mumbai & Thane Dist.  
F-5, Sarvodaya Housing Society,  
L.B.S. Nagar, 90 Feet Road,  
Sakhraka, Mumbai-72.

Sr. No.	<u>29913/24</u>
Date	<u>07/03/24</u>



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प्रधान मुद्रांक कार्यालय, मुंबई  
 प.सु.वि.क्र. ८०००२२  
 - 6 FEB 2024  
 सक्षम अधिकारी L



**Affidavit**

श्रीमती लता सांगळे

I, **Sheeka Porwal nee. Sheeka Shah**, wife of **Vipul Porwal** aged 41 years residing at Flat No.303,B Wing, 3rd Floor, Swastik Sadan, 8th Road, Khar (West), Mumbai 400 052, do solemnly affirm and say as follows:

*Sheeka Porwal*

1. That I am the Member, holding 11,74,995 (Eleven Lakhs Seventy-Four Thousand Nine Hundred and Ninety-Five) Equity Shares of Rs. 10/- (Rupees Ten only) each, of M/s. NICO EXTRUSIONS LIMITED (Applicant Company No. 1/ Transferor Company) for the proposed Scheme of Merger.
2. I hereby give my consent for approval of merger of NICO EXTRUSIONS LIMITED ("NEL/ Transferor Company") into METALLOYS RECYCLING LIMITED ("MRL/ Transferee Company")
3. I have no objection for aforesaid merger and being part of Promoter of Transferor Company, I hereby give full consent for dispensing with requirement of holding meeting of Members for approval of the Scheme as required u/s 230-232 of the Companies Act, 2013 and Rules framed thereunder.
4. I solemnly affirm and declare that the above declaration is true and correct to the best of my knowledge and

*Shree*  
*Patil*



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belief, no part of it is false and nothing material has been concealed there from.

Signature: Sheeka Porwal

Name: **Sheeka Porwal nee. Sheeka Shah**

Verified this 07<sup>th</sup> day of MARCH, 2024

Solemnly affirmed and declared at 07<sup>th</sup> day of MARCH, 2024 before me.

**DEPONENT VERIFICATION**

All the averments and statements and facts in the above Affidavit are true to the best of my knowledge and belief and nothing relevant is concealed hereinabove.

Place: MUMBAI  
Date: 07/03/2024

Sheeka Porwal

DEPONENT

**BEFORE ME**



Ravi 7-3-24  
**RAVISHANKAR BINGH**  
(Advocate & Member Sec. of India)  
Gaothar Mumbai & Thane Dist.  
P-5, Sarvodaya Housing Society,  
L.B.S. Nagar, 90 Feet Road,  
Sakiwadi, Mumbai-72.

Sr. No.	<u>29910/24</u>
Date	<u>07/03/24</u>

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महाराष्ट्र MAHARASHTRA

91AA 078461

प्रधान मुद्रांक कार्यालय, मुंबई  
 प.मु.वि.क्र. ८००००२२  
 - 6 FEB 2024  
 ससम अधिकारी



Affidavit

श्रीमती रुची सांगळे

I, **Ruchi Mehta**, wife of **Ankit Mehta**, aged **37** years  
 residing at **804, New Shree Sagar Bldg, 29/C Doongershi  
 Road, Walkeshwar, Mumbai 400006**, do solemnly affirm and  
 say as follows:



1. That I am the Member, holding 11,74,995 (Eleven Lakhs Seventy-Four Thousand Nine Hundred and Ninety-Five) Equity Shares of Rs. 10/- (Rupees Ten only) each, of M/s. NICO EXTRUSIONS LIMITED (Applicant Company No. 1/ Transferor Company) for the proposed Scheme of Merger.
2. I hereby give my consent for approval of merger of NICO EXTRUSIONS LIMITED ("NEL/ Transferor Company") into METALLOYS RECYCLING LIMITED ("MRL/ Transferee Company")
3. I have no objection for aforesaid merger and being part of Promoter of Transferor Company, I hereby give full consent for dispensing with requirement of holding meeting of Members for approval of the Scheme as required u/s 230-232 of the Companies Act, 2013 and Rules framed thereunder.
4. I solemnly affirm and declare that the above declaration is true and correct to the best of my knowledge and

A handwritten signature in blue ink is located at the bottom center of the page. The signature is stylized and appears to be 'N. S. S.' followed by a horizontal line.



belief, no part of it is false and nothing material has been concealed there from.

Signature: [Handwritten Signature]

Name: **Ruchi Mehta**

Verified this 07<sup>th</sup> day of MARCH, 2024

Solemnly affirmed and declared at 07<sup>th</sup> day of MARCH, 2024 before me,

DEPONENT VERIFICATION

All the averments and statements and facts in the above Affidavit are true to the best of my knowledge and belief and nothing relevant is concealed hereinabove.

Place: MUMBAI  
Date: 07/03/2024

[Handwritten Signature]

DEPONENT

**BEFORE ME**

Sr. No.	99911/24
Date	07/03/24



[Handwritten Signature]  
**RAMESH KUMAR SINGH**  
(Advocate & Notary Govt. of India)  
General Member & Thesis Dist.  
P.E. Sarvodaya Housing Society,  
L.B. Nagar 30 First Road,  
Salem, Madras-72.



महाराष्ट्र MAHARASHTRA

91AA 078463

प्रधान मुद्रांक कार्यालय, मुंबई  
 प.सु.वि.क्र. ८००००२२  
 - 6 FEB 2024  
 सक्षम अधिकारी



श्रीगती लता सांगळे

Affidavit

I, **Dharmesh Patel**, son of **Natwarlal Patel** aged **49** years  
 residing at **1 Chandubhai Babubhai Chl., Chincholi Bunder,**  
**Malad West, Mumbai 400064**, do solemnly affirm and say as  
 follows:

*Dharmesh Patel*



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1. That I am the Member, holding 10 (Ten) Equity Shares of Rs. 10/- (Rupees Ten only) each, of M/s. NICO EXTRUSIONS LIMITED (Applicant Company No. 1/ Transferor Company) for the proposed Scheme of Merger.
2. I hereby give my consent for approval of merger of NICO EXTRUSIONS LIMITED ("NEL/ Transferor Company") into METALLOYS RECYCLING LIMITED ("MRL/ Transferee Company")
3. I have no objection for aforesaid merger and being part of Promoter of Transferor Company, I hereby give full consent for dispensing with requirement of holding meeting of Members for approval of the Scheme as required u/s 230-232 of the Companies Act, 2013 and Rules framed thereunder.
4. I solemnly affirm and declare that the above declaration is true and correct to the best of my knowledge and belief, no part of it is false and nothing material has been

Sharmishtha



concealed there from.

Signature: Dharmesh Patel

Name: **Dharmesh Patel**

Verified this 07<sup>th</sup> day of MARCH, 2024

Solemnly affirmed and declared at  
07<sup>th</sup> day of MARCH, 2024 before  
me.

**DEPONENT VERIFICATION**

All the averments and statements and facts in the above  
Affidavit are true to the best of my knowledge and belief and  
nothing relevant is concealed hereinabove.

Place: MUMBAI

Sr. No.	<u>29908/24</u>	→ Dharmesh Patel
Date	<u>07/03/24</u>	

Date: 07/03/24 DEPONENT



**BEFORE ME**

RM 7-3-24  
**RAMESH KUMAR SINGH**  
 (Advocate & Notary Govt. of India)  
 Greater Mumbai & Thane Dist.  
 P-3, Sarvodaya Housing Society,  
 L.B.S. Nagar, 90 Feet Road,  
 Andhera, Mumbai-72.



महाराष्ट्र MAHARASHTRA

2023

91AA 078464

प्रधान सुटॉक कार्यालय, मुंबई  
 प.मु.वि.क्र. ८००००२२  
 - 6 FEB 2024  
 सभ्रम अधिकारी



Affidavit

श्रीनारायण लक्ष्मी सांगळे

I, **Arun Mehta**, son of **Indermalji Mehta** aged 70 years  
 residing at 7, Manav Mandeer A, Vidyaniketan Marg 17,  
 Laxmi Narayan Mandir, Borivali, Mumbai 400062, do  
 solemnly affirm and say as follows:

*A. K. Mehta*  
 \_\_\_\_\_



1. That I am the Member, holding 10 (Ten) Equity Shares of Rs. 10/- (Rupees Ten only) each, of M/s. NICO EXTRUSIONS LIMITED (Applicant Company No. 1/ Transferor Company) for the proposed Scheme of Merger.
2. I hereby give my consent for approval of merger of NICO EXTRUSIONS LIMITED ("NEL/ Transferor Company") into METALLOYS RECYCLING LIMITED ("MRL/ Transferee Company")
3. I have no objection for aforesaid merger and being part of Promoter of Transferor Company, I hereby give full consent for dispensing with requirement of holding meeting of Members for approval of the Scheme as required u/s 230-232 of the Companies Act, 2013 and Rules framed thereunder.
4. I solemnly affirm and declare that the above declaration is true and correct to the best of my knowledge and belief, no part of it is false and nothing material has been

*A. K. Malik*



415

concealed there from.

Signature: A. K. Mehta

Name: **Arun Mehta**

Verified this 07<sup>th</sup> day of MARCH, 2024

Solemnly affirmed and declared at

07<sup>th</sup> day of MARCH, 2024 before

me.

**DEPONENT VERIFICATION**

All the averments and statements and facts in the above Affidavit are true to the best of my knowledge and belief and nothing relevant is concealed hereinabove.

Place: MUMBAI

Date: 07/03/24

A. K. Mehta  
DEPONENT

Sr. No.	<u>29904/24</u>
Date	<u>07/03/24</u>



**BEFORE ME**

RK 7-3-24  
**RAMESH KUMAR SINGH**  
(Advocate & Notary Govt. of India)  
Greater Mumbai & Thane Dist.  
R-4, Sarvodaya Housing Society,  
L.S.S. Nagar, 90 Feet Road,  
Bokhara, Mumbai-42.

Exhibit 'U'

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महानि मुद्राफ कार्यालय, मुंबई  
प.सु.वि.क्र. ८००००९०  
- 6 FEB 2024  
सहानि अधिकारी



श्री. अतुल के. किरड

Affidavit

I, **Ambalal Porwal**, son of **Mohanlal Porwal** aged 76 years  
residing at **301, Swastik Sadan, 3rd Floor, Khar (West),**  
**Mumbai - 400 052**, do solemnly affirm and say as follows:

1. That I am the Member, holding 84,579 (Eighty-Four

Porwal Am



Thousand Five Hundred and Seventy-Nine) Equity Shares of Rs. 100/- (Rupees Hundred only) each and 21,901 (Twenty-One Thousand Nine Hundred and One) Preference Shares of Rs. 100/- (Rupees Hundred only) each, of M/s. METALLOYS RECYCLING LIMITED (Applicant Company No. 2/ Transferee Company) for the proposed Scheme of Merger.

2. I hereby give my consent for approval of merger of NICO EXTRUSIONS LIMITED ("NEL/ Transferor Company") into METALLOYS RECYCLING LIMITED ("MRL/ Transferee Company")
3. I have no objection for aforesaid merger and being part of Promoter of Transferor Company, I hereby give full consent for dispensing with requirement of holding meeting of Members for approval of the Scheme as required u/s 230-232 of the Companies Act, 2013 and Rules framed thereunder.
4. I solemnly affirm and declare that the above declaration

*Porwal Am*

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is true and correct to the best of my knowledge and belief, no part of it is false and nothing material has been concealed there from.

Signature: Porwal An

Name: **Ambalal Porwal**

Verified this 7<sup>th</sup> day of March, 2024

Solemnly affirmed and declared at

7<sup>th</sup> day of March, 2024 before me.

**DEPONENT VERIFICATION**

All the averments and statements and facts in the above Affidavit are true to the best of my knowledge and belief and nothing relevant is concealed hereinabove.

Place: Mumbai  
Date: 07/03/24

Sr. No.	<u>99907/24</u>
Date	<u>07/03/24</u>

Porwal An  
DEPONENT

**BEFORE ME**

RK 7-3-24

**RAMESH KUMAR SINGH**  
(Advocate & Notary Govt. of India)  
Greater Mumbai & Thane Dist.  
R-5, Sarvodaya Housing Society,  
L.B.S. Nagar, 90 Feet Road,  
Salmonia, Mumbai-72.





महाराष्ट्र MAHARASHTRA

91AA 223979  
 प्रधान मुद्रांक कार्यालय, मुंबई  
 पं.सं.क्र. ८००००९०  
 - 6 FEB 2024  
 सक्षम अधिकारी



श्री. अतुल कि. किरड

**Affidavit**

I, **Ambalal Porwal**, Karta of M/s. **Ambalal M Porwal (HUF)**, aged **76** years residing at 301, Swastik Sadan, 3rd Floor, Khar (West), Mumbai - 400 052.do solemnly affirm and say as follows:

I. That I am the Member holding 4,319 (Four Thousand

*Porwal Am*



Three Hundred and Nineteen) Equity Shares of Rs. 100/- (Rupees Hundred only) each of M/s. METALLOYS RECYCLING LIMITED (Applicant Company No. 2/ Transferee Company) for the proposed Scheme of Merger.

2. I hereby give my consent for approval of merger of NICO EXTRUSIONS LIMITED ("NEL/ Transferor Company") into METALLOYS RECYCLING LIMITED ("MRL/ Transferee Company").
3. I have no objection for aforesaid merger and being part of Promoter of Transferee Company, I hereby give full consent for dispensing with requirement of holding meeting of Members for approval of the Scheme as required u/s 230-232 of the Companies Act, 2013 and Rules framed thereunder.
4. I solemnly affirm and declare that the above declaration is true and correct to the best of my knowledge and belief, no part of it is false and nothing material has been

*Rajal An*

421



concealed there from.

Signature: Porwal M

Name: Ambalal Porwal

Karta of M/s. Ambalal M Porwal (HUF)

Verified this 07<sup>th</sup> day of March, 2024

Solemnly affirmed and declared at

07<sup>th</sup> day of March, 2024 before

me. DEPONENT VERIFICATION

All the averments and statements and facts in the above Affidavit are true to the best of my knowledge and belief and nothing relevant is concealed hereinabove.

Place: MUMBAI

Date: 07/03/2024

Porwal M  
DEPONENT



Sl. No. 29909/24  
07/03/24

**BEFORE ME**

R+K 7-3-24  
**RAMESH KUMAR SINGH**  
(Advocate & Notary Govt. of India)  
Greater Mumbai & Thane Dist.  
F-5, Sarvodaya Housing Society,  
L.B.S. Nagar, 90 Feet Road,  
Saltlake, Mumbai-72.

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महाराष्ट्र MAHARASHTRA

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प्रधान मुद्रांक कार्यालय, मुंबई  
 प.मु.वि.क. ८००००९०  
 - 6 FEB 2024  
 सक्षम अधिकारी



श्री. अतुल कि. किरड

**Affidavit**

I, **Vijay Porwal**, son of **Mohanlal Porwal** aged **70** years  
 residing at **201, Kusum Kunj, Junction of 9th & 10th Road,**  
**Khar (West), Mumbai - 400 052**, do solemnly affirm and say  
 as follows:




1. That I am the Member, holding 84,400 (Eighty-Four Thousand Four Hundred) Equity Shares of Rs. 100/- (Rupees Hundred only) each, of M/s. METALLOYS RECYCLING LIMITED (Applicant Company No. 2/ Transferee Company) for the proposed Scheme of Merger.
  
2. I hereby give my consent for approval of merger of NICO EXTRUSIONS LIMITED ("NEL/ Transferor Company") into METALLOYS RECYCLING LIMITED ("MRL/ Transferee Company").
  
3. I have no objection for aforesaid merger and being part of Promoter of Transferor Company, I hereby give full consent for dispensing with requirement of holding meeting of Members for approval of the Scheme as required u/s 230-232 of the Companies Act, 2013 and Rules framed thereunder.
  
4. I solemnly affirm and declare that the above declaration



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is true and correct to the best of my knowledge and belief, no part of it is false and nothing material has been concealed there from.

Signature: 

Name: **Vijay Porwal**

Verified this 7<sup>th</sup> day of March, 2024

Solemnly affirmed and declared at

7<sup>th</sup> day of March, 2024 before me.

**DEPONENT VERIFICATION**

All the averments and statements and facts in the above Affidavit are true to the best of my knowledge and belief and nothing relevant is concealed hereinabove.

Place: MUMBAI



Date:

Sr. No.	9898/24
Date	07/03/24

DEPONENT

21/03/2024

**BEFORE ME**



R+ 7-3-24  
**RAMESH KUMAR SINGH**  
(Advocate & Notary Govt. of India)  
Greater Mumbai & Thane Dist.  
R.S. Sarvodaya Housing Society,  
L.B.S. Nagar, 80 Feet Road,  
Rakhtaka, Mumbai-72.

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महाराष्ट्र MAHARASHTRA

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समान-मुद्रांक कार्यालय, मुंबई  
 पञ्च.सि.क्र. ८००००९०  
 - 6 FEB 2024  
 समान अधिकारी

श्री. अतुल कि. किरड

**Affidavit**

I, **Vijay Mohanlal Porwal**, Karta of M/s. **Vijay Mohanlal Porwal (HUF)**, aged 70 years residing at 201, Kusum Kunj, Junction of 9th & 10th Road, Khar (West), Mumbai - 400 052 do solemnly affirm and say as follows:

1. That I am the Member holding 47,452 (Forty-Seven



Thousand Four Hundred Fifty-Two) Equity Shares of Rs. 100/- (Rupees Hundred only) each and 87,602 (Eighty-Seven Thousand Six Hundred and Two) Preference Shares of Rs. 100/- (Rupees Hundred only) each of M/s. METALLOYS RECYCLING LIMITED (Applicant Company No. 2/ Transferee Company) for the proposed Scheme of Merger.

2. I hereby give my consent for approval of merger of NICO EXTRUSIONS LIMITED ("NEL/ Transferor Company") into METALLOYS RECYCLING LIMITED ("MRL/ Transferee Company").
3. I have no objection for aforesaid merger and being part of Promoter of Transferee Company, I hereby give full consent for dispensing with requirement of holding meeting of Members for approval of the Scheme as required u/s 230-232 of the Companies Act, 2013 and Rules framed thereunder.
4. I solemnly affirm and declare that the above declaration





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is true and correct to the best of my knowledge and belief, no part of it is false and nothing material has been concealed there from.

Signature: [Handwritten Signature]

Name: Vijay Porwal

Karta of M/s. Vijay Mohanlal Porwal (HUF)

Verified this 07<sup>th</sup> day of March, 2024

Solemnly affirmed and declared at 07<sup>th</sup> day of March, 2024 before me.

DEPONENT VERIFICATION

All the averments and statements and facts in the above Affidavit are true to the best of my knowledge and belief and nothing relevant is concealed hereinabove.

Place: MUMBAI  
Date: 07/03/24

Sr. No.	<u>2897/24</u>
Date	<u>07/03/24</u>

[Handwritten Signature]  
DEPONENT



**BEFORE ME**  
[Handwritten Signature] 7-3-24  
RAMESH KUMAR SINGH  
(Advocate & Notary Genl. of India)  
Greater Mumbai & Thane Dist.  
F-5, Garvodaya Housing Society,  
L.B.S. Nagar, 83 Feet Road,  
Salemka, Mumbai-72.

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प्रधान मुद्रांक कार्यालय, मुंबई  
 प.मु.वि.क्र. ८००००९०  
 - 6 FEB 2024  
 सक्षम अधिकारी



श्री. अतुल कि. किरड

**Affidavit**

I, **Munjula Porwal**, wife of **Ambalal Porwal** aged 74 years  
 residing at **301, Swastik Sadan, 3rd Floor, Khar (West),**  
**Mumbai - 400 052**, do solemnly affirm and say as follows:

1. That I am the Member, holding 61,346 (Sixty-One

मंजुला अंबालाल पोरवाल

Thousand Three Hundred and Forty-Six) Equity Shares of Rs. 100/- (Rupees Hundred only) each and 21,900 (Twenty-One Thousand Nine Hundred) Preference Shares of Rs. 100/- (Rupees Hundred only) each, of M/s. METALLOYS RECYCLING LIMITED (Applicant Company No. 2/ Transferee Company) for the proposed Scheme of Merger.

2. I hereby give my consent for approval of merger of NICO EXTRUSIONS LIMITED ("NEL/ Transferor Company") into METALLOYS RECYCLING LIMITED ("MRL/ Transferee Company")
3. I have no objection for aforesaid merger and being part of Promoter of Transferor Company, I hereby give full consent for dispensing with requirement of holding meeting of Members for approval of the Scheme as required u/s 230-232 of the Companies Act, 2013 and Rules framed thereunder.
4. I solemnly affirm and declare that the above declaration.

सिद्धा रजिस्ट्रार पोस्टाफिस

430



is true and correct to the best of my knowledge and belief, no part of it is false and nothing material has been concealed there from.

Signature: मंजुला खंजालाल पोरवाल

Name: **Munjula Porwal**

Verified this 7<sup>th</sup> day of March, 2024.

Solemnly affirmed and declared at 7<sup>th</sup> day of March, 2024 before me.

**DEPONENT VERIFICATION**

All the averments and statements and facts in the above Affidavit are true to the best of my knowledge and belief and nothing relevant is concealed hereinabove.

Place: MUMBAI

Date: 07/03/2024

मंजुला खंजालाल पोरवाल

DEPONENT

Sr. No.	<u>299/2/24</u>
Date	<u>07/03/24</u>

**BEFORE ME**



R.K. 7-3-24  
**RAMISH KUMAR SINGH**  
(Advocate & Writer Govt. of India)  
Greater Marathi & Vastu Dist.  
F-3, Sarvodaya Housing Society,  
L.S.S. Nagar, 90 Feet Road,  
Sakinaka, Mumbai-72.

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महाराष्ट्र MAHARASHTRA

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Affidavit

प्रधान नुदक कार्यालय, मुंबई  
 प.सु.वि.क्र. ८००००२२  
 - 6 FEB 2024  
 सक्षम अधिकारी

श्रीमती मया सांगळे

I, **Vipul Porwal**, son of **Ambalal Porwal** aged **47** years  
 residing at **301, Swastik Sadan, 3rd Floor, Khar (West),**  
**Mumbai - 400 052**, do solemnly affirm and say as follows:

1. That I am the Member, holding 21,900 (Twenty-One

Thousand Nine Hundred) Preference Shares of Rs. 100/- (Rupees Hundred only) each, of M/s. METALLOYS RECYCLING LIMITED (Applicant Company No. 2/ Transferee Company) for the proposed Scheme of Merger.

2. I hereby give my consent for approval of merger of NICO EXTRUSIONS LIMITED ("NEL/ Transferor Company") into METALLOYS RECYCLING LIMITED ("MRL/ Transferee Company")
3. I have no objection for aforesaid merger and being part of Promoter of Transferor Company, I hereby give full consent for dispensing with requirement of holding meeting of Members for approval of the Scheme as required u/s 230-232 of the Companies Act, 2013 and Rules framed thereunder.
4. I solemnly affirm and declare that the above declaration is true and correct to the best of my knowledge and belief, no part of it is false and nothing material has been



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concealed there from.

Signature: [Handwritten Signature]

Name: **Vipul Porwal**

Verified this 07<sup>th</sup> day  
of March,  
2024

Solemnly affirmed and declared at  
07<sup>th</sup> day of March, 2024 before  
me.

**DEPONENT VERIFICATION**

All the averments and statements and facts in the above  
Affidavit are true to the best of my knowledge and belief and  
nothing relevant is concealed hereinabove.

Place: MUMBAI

Date: 07/03/24



**DEPONENT**

Sr. No.	<u>9992/24</u>
Date	<u>07/03/24</u>

**BEFORE ME**

RKS 7-3-24  
**RAMESH KUMAR SINGH**  
(Advocate & Notary Public of India)  
Greater Mumbai & Thane Dist.  
F-5, Sarvodaya Housing Society,  
L.D. Road, 07 Post Road,  
Mumbai-400-072.



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प्रधान मुद्रांक कार्यालय, मुंबई  
 प.मु.वि.क्र. ८००००९०  
 - 6 FEB 2024  
 संलग्न अधिकाारी

श्री. अतुल कि. किरडे



**Affidavit**

I, **Nirmala Porwal**, wife of **Vijay** aged **68** years residing at  
**201, Kusum Kunj, Junction of 9th & 10th Road, Khar**  
**(West), Mumbai - 400 052**, do solemnly affirm and say as  
 follows:

N.V. Porwal

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1. That I am the Member, holding 30,546 (Thirty Thousand Five Hundred and Forty-Six) Equity Shares of Rs. 100/- (Rupees Hundred only) each, of M/s. METALLOYS RECYCLING LIMITED (Applicant Company No. 2/ Transferee Company) for the proposed Scheme of Merger.
  
2. I hereby give my consent for approval of merger of NICO EXTRUSIONS LIMITED ("NEL/ Transferor Company") into METALLOYS RECYCLING LIMITED ("MRL/ Transferee Company")
  
3. I have no objection for aforesaid merger and being part of Promoter of Transferor Company, I hereby give full consent for dispensing with requirement of holding meeting of Members for approval of the Scheme as required u/s 230-232 of the Companies Act, 2013 and Rules framed thereunder.
  
4. I solemnly affirm and declare that the above declaration is true and correct to the best of my knowledge and

N.V. Poxwal

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belief, no part of it is false and nothing material has been concealed there from.

Signature: N.V. Porwal

Name: **Nirmala Porwal**

Verified this 01<sup>st</sup> day of Nov, 2024

Solemnly affirmed and declared at:

01<sup>st</sup> day of Nov, 2024 before me.

**DEPONENT VERIFICATION**

All the averments and statements and facts in the above Affidavit are true to the best of my knowledge and belief and nothing relevant is concealed hereinabove.

Place: MUMBAI

N.V. Porwal

Date: 01/03/2024

DEPONENT

Sr. No.	<u>29905/24</u>
Date	<u>07/02/24</u>

**BEFORE ME**



RK 7-3-24  
**RAMESH KUMAR SINGH**  
(Advocate & Notary Govt. of India)  
Greater Mumbai & Thane Dist.  
F-5, Sarvodaya Housing Society,  
L.B.S. Nagar, 90 Feet Road,  
Rohinipur, Mumbai-42.

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प्रधान मुद्रांक कार्यालय, मुंबई  
 म.मु.वि.क्र. ८००००९०  
 - 6 FEB 2024  
 सलमन अधिकारी



**Affidavit**

I, **Tushar Porwal**, son of **Ambalal Porwal** aged **48** years  
 residing at **301, Swastik Sadan, 3rd Floor, Khar (West),**  
**Mumbai - 400 052**, do solemnly affirm and say as follows:

1. That I am the Member, holding 11,000 (Eleven

Thousand) Equity Shares of Rs. 100/- (Rupees Hundred only) each and 21,900 (Twenty-One Thousand Nine Hundred) Preference Shares of Rs. 100/- (Rupees Hundred only) each, of M/s. METALLOYS RECYCLING LIMITED (Applicant Company No. 2/ Transferee Company) for the proposed Scheme of Merger.

2. I hereby give my consent for approval of merger of NICO EXTRUSIONS LIMITED ("NEL/ Transferor Company") into METALLOYS RECYCLING LIMITED ("MRL/ Transferee Company")
3. I have no objection for aforesaid merger and being part of Promoter of Transferor Company, I hereby give full consent for dispensing with requirement of holding meeting of Members for approval of the Scheme as required u/s 230-232 of the Companies Act, 2013 and Rules framed thereunder.
4. I solemnly affirm and declare that the above declaration





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is true and correct to the best of my knowledge and belief, no part of it is false and nothing material has been concealed there from.

Signature: [Handwritten Signature]

Name: **Tushar Porwal**

Verified this 07<sup>th</sup> day of March, 2024

Solemnly affirmed and declared at 07<sup>th</sup> day of March, 2024 before me.

**DEPONENT VERIFICATION**

All the averments and statements and facts in the above Affidavit are true to the best of my knowledge and belief and nothing relevant is concealed hereinabove.

Place: MUMBAI  
Date: 07/03/2024

[Handwritten Signature]  
DEPONENT



Sr. No.	<u>29908/24</u>
Date	<u>07/03/24</u>

**BEFORE ME**

R+H 7-3-24  
**RAMESH KUMAR SINGH**  
(Advocate & Notary Govt. of India)  
Greater Mumbai & Thane Dist.  
P.S. Sarvodaya Housing Society,  
L.B.S. Nagar, 90 Feet Road,  
Rajivnagar, Mumbai-72.

५५०



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प्रधान मुद्रांक कार्यालय, मुंबई  
 प.सु.वि.क्र. ८००००९०  
 - 6 FEB 2024  
 सभान अधिकारी

श्री. अतुल कि. पित्रेड



**Affidavit**

I, **Aradhi Parmar**, daughter of **Ambalal** aged **55** years  
 residing at **Arihnat Siva Sakthi Apt, B Wing, 9th Floor,**  
**Sydenhams Road, Chennai, Tamil Nadu - 600003**, do solemnly  
 affirm and say as follows:



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1. That I am the Member, holding 1,155 (One Thousand One Hundred and Fifty-Five) Equity Shares of Rs. 100/- (Rupees Hundred only) each, of M/s. METALLOYS RECYCLING LIMITED (Applicant Company No. 2/ Transferee Company) for the proposed Scheme of Merger.
2. I hereby give my consent for approval of merger of NICO EXTRUSIONS LIMITED ("NEL/ Transferor Company") into METALLOYS RECYCLING LIMITED ("MRL/ Transferee Company")
3. I have no objection for aforesaid merger and being part of Promoter of Transferor Company, I hereby give full consent for dispensing with requirement of holding meeting of Members for approval of the Scheme as required u/s 230-232 of the Companies Act, 2013 and Rules framed thereunder.
4. I solemnly affirm and declare that the above declaration is true and correct to the best of my knowledge and belief, no part of it is false and nothing material has been concealed there from.

Signature: Aradhi Parmar

Name: **Aradhi Parmar**

Verified this 01<sup>st</sup> day of Month, 2024



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Solemnly affirmed and declared at

07th day of March, 2024 before me.

DEPONENT VERIFICATION

All the averments and statements and facts in the above Affidavit are true to the best of my knowledge and belief and nothing relevant is concealed hereinabove.

Place: MUMBAI

Date: 07/03/2024

DEPONENT

Sr. No.	29906/24
Date	07/03/24



BEFORE ME

7-3-24  
**RAMESH KUMAR SINGH**  
 (Advocate & Notary Govt. of India)  
 Greater Mumbai & Thane Dist.  
 F-3, Servodays Housing Society,  
 L.B.S. Nagar, 80 Feet Road,  
 Salimnaka, Mumbai-72.

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Exhibit 'V'



FORM NO. NCLT-12

### MEMORANDUM OF APPEARANCE

To

The Registrar,

National Company Law Tribunal, Mumbai Bench,

In the matter of the Companies Act, 2013

[on behalf of M/s. **NICO EXTRUSIONS LIMITED** (Transferor Company)] and M/s. **METALLOYS RECYCLING LIMITED** (Transferee Company)

AND

In the matter of Sections 230-232 the Companies Act, 2013 alongwith other applicable provisions of the Companies Act, 2013 and Rules framed thereunder for the time being in force;

AND

In the matter of Scheme of Merger of **NICO EXTRUSIONS LIMITED** (Transferor Company) into **METALLOYS RECYCLING LIMITED** (Transferee Company) and their respective shareholders and creditors

Sir/Madam,

Please take notice that I, Vyoma Desai, Company Secretary in Practice, Designed Partner of Abbas Lakdawalla & Associates LLP, duly authorized to enter my appearance, and do hereby enter appearance in the matter of the Companies Act, 2013 and in the



matter of Sections 230-232 the Companies Act, 2013 alongwith other applicable provisions of the Companies Act, 2013 and Rules framed thereunder for the time being in force and In the matter of Scheme of Merger of **NICO EXTRUSIONS LIMITED** (Transferor Company) into **METALLOYS RECYCLING LIMITED** (Transferee Company) and their respective shareholders and creditors.

A copy of the resolution passed by the Board of Directors authorizing me or the partner/associates of Abbas Lakdawalla & Associates LLP, a firm of Practicing Company Secretaries to enter appearance and to act for every purpose connected with the proceedings for the aforesaid matter is enclosed, duly signed by me for identification.

**For Abbas Lakdawalla & Associates LLP**

**Practicing Company Secretaries**

**Unique Code: L2021MH010000**



  
\_\_\_\_\_

**Vyoma Desai**

**Designated Partner**

**FCS : 11166 CP No: 23010**

**Date :** 19/03/2024

**Place :** Mumbai

**Enclosure: as aforesaid**

# NICO EXTRUSIONS LIMITED

445

Registered Office: Gala no.14, Niraj Industrial Estate, off. Mahakali Caves Road, Andheri (East),  
Mumbai City, MUMBAI, 400093 CIN: U28113MH1996PLC097588  
Telephone no: 7046015099 email id: nico@nicoex.com

**CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE MEETING (FOR THE FINANCIAL YEAR 2023-24) OF THE BOARD OF DIRECTORS OF NICO EXTRUSIONS LIMITED HELD ON 25<sup>TH</sup> JANUARY 2024 AT 11.00 A.M. AT THE REGISTERED OFFICE OF THE COMPANY SITUATED GALA NO.14, NIRAJ INDUSTRIAL ESTATE, OFF. MAHAKALI CAVESROAD, ANDHERI (EAST), MUMBAI CITY, MUMBAI, MAHARASHTRA, INDIA, 400093**

**TO AUTHORISE ABBAS LAKDAWALLA & ASSOCIATES LLP, FIRM OF PRACTICING COMPANY SECRETARIES UNDER THE COMPANIES ACT, 2013:**

**"RESOLVED THAT** the consent of the Board of Directors of the Company be and is hereby accorded to authorise M/s. Abbas Lakdawalla & Associates LLP (firm of Practicing Company Secretaries) including its Partners/Associates to issue notices under the Companies Act, 2013 and to file the Application / Petition, sign, and to give any information, clarifications, explanations, modification, if any, and to appear before the National Company Law Tribunal (NCLT)/National Company Law Appellate Tribunal (NCLAT) in respect of Company Law or before any other appropriate authority as may deem fit and to do all acts and deeds as may be required under Section 230 to 232 and other applicable rules of the Companies Act, 2013, National Company Law Tribunal Rules, 2016 or any other Act as may be applicable to implement the above said resolution."



# NICO EXTRUSIONS LIMITED

446

Registered Office: Gala no.14, Niraj Industrial Estate, off. Mahakali Caves Road, Andheri (East),  
Mumbai City, MUMBAI, 400093 CIN: U28113MH1996PLC097588  
Telephone no: 7046015099 email id: nico@nicoex.com

**RESOLVED FURTHER THAT** M/s. Abbas Lakdawalla & Associates LLP, firm of Practicing Company Secretaries is also authorised to appoint any other professional by providing the authority letter in favour of that professional to file the Application/ Petition, to appear, sign and to give any information, clarifications, explanations, modification, if any, and to appear before the National Company Law Tribunal (NCLT)/National Company Law Appellate Tribunal (NCLAT) in respect of Company Law or before any other appropriate authority as may deem fit and to do all acts and deeds as may be required under Section 230 to 232 and other applicable rules, of the Companies Act, 2013, National Company Law Tribunal Rules, 2016 or any other Act as may be applicable to implement the above said resolution."

For NICO EXTRUSIONS LIMITED



*Dharmesh Natwarlal Patel*

**DHARMESH NATWARLAL PATEL**

**Director**

**DIN: 06608770**

**Date:** 27<sup>th</sup> January 2024

**Place:** Mumbai



# METALLOYS RECYCLING LIMITED 447

Registered Office: 12-12A, NIRAJ IND. ESTATE, MAHAKALI CAV NEAR PAPER BOX, ANDHERI  
- EAST, MUMBAI, 400093 CIN: U15205MH1987PLC043227  
Telephone no: +91 22 4260 8287 email id: [info@metalloysrecycling.com](mailto:info@metalloysrecycling.com)

**CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE MEETING (FOR THE FINANCIAL YEAR 2023-24) OF THE BOARD OF DIRECTORS OF METALLOYS RECYCLING LIMITED HELD ON 25<sup>TH</sup> JANUARY 2024 AT 03.00 P.M. AT THE REGISTERED OFFICE OF THE COMPANY SITUATED 12-12A, NIRAJ IND. ESTATE, MAHAKALI CAV NEAR PAPER BOX, ANDHERI - EAST, MUMBAI-400093 MAHARASHTRA, INDIA**

**TO AUTHORISE ABBAS LAKDAWALLA & ASSOCIATES LLP, FIRM OF PRACTICING COMPANY SECRETARIES UNDER THE COMPANIES ACT, 2013:**

"**RESOLVED THAT** the consent of the Board of Directors of the Company be and is hereby accorded to authorise M/s. Abbas Lakdawalla & Associates LLP (firm of Practicing Company Secretaries) including its Partners/Associates to issue notices under the Companies Act, 2013 and to file the Application / Petition, sign, and to give any information, clarifications, explanations, modification, if any, and to appear before the National Company Law Tribunal (NCLT)/National Company Law Appellate Tribunal (NCLAT) in respect of Company Law or before any other appropriate authority as may deem fit and to do all acts and deeds as may be required under Section 230 to 232 and other applicable rules of the Companies Act, 2013, National Company Law Tribunal Rules, 2016 or any other Act as may be applicable to implement the above said resolution."



A handwritten signature in blue ink, appearing to be 'Abbas Lakdawalla', written over the stamp.

# METALLOYS RECYCLING LIMITED

448

Registered Office: 12-12A, NIRAJ IND. ESTATE, MAHAKALI CAV NEAR PAPER BOX, ANDHERI

- EAST, MUMBAI, 400093 CIN: U15205MH1987PLC043227

Telephone no: +91 22 4260 8787 email id: [info@metalloysrecycling.com](mailto:info@metalloysrecycling.com)

**RESOLVED FURTHER THAT** M/s. Abbas Lakdawalla & Associates LLP, firm of Practicing Company Secretaries is also authorised to appoint any other professional by providing the authority letter in favour of that professional to file the Application/ Petition, to appear, sign and to give any information, clarifications, explanations, modification, if any, and to appear before the National Company Law Tribunal (NCLT)/National Company Law Appellate Tribunal (NCLAT) in respect of Company Law or before any other appropriate authority as may deem fit and to do all acts and deeds as may be required under Section 230 to 232 and other applicable rules, of the Companies Act, 2013, National Company Law Tribunal Rules, 2016 or any other Act as may be applicable to implement the above said resolution."

For **METALLOYS RECYCLING LIMITED**



**VIJAY MOHANLAL PORWAL**

**Director**

**DIN: 00606435**

**Date: 27<sup>th</sup> January 2024**

**Place: Mumbai**





महाराष्ट्र MAHARASHTRA

प्रधान मुद्रांक कार्यालय, मुंबई  
 प.सु.वि.क्र. ८००००२२  
 - 6 FEB 2024  
 सक्षम अधिकारी

श्रीमती लता सांगळे



FORM NO. NCLT. 6

[See rule 34]

Before the National Company Law Tribunal, Bench, at Mumbai

In the mater of



Pharmashaw Peter

Sections 230-232 the Companies Act, 2013

and other applicable provisions of the Companies Act, 2013

read with the Companies (Compromises, Arrangements and  
Amalgamations) Rules, 2016;

And

In the matter of

Scheme of Merger of **NICO EXTRUSIONS LIMITED** (Transferor

Company) into **METALLOYS RECYCLING LIMITED**

(Transferee Company) and their respective shareholders and

creditors

Company Application No ..... of 2024

#### **GENERAL AFFIDAVIT VERIFYING PETITION**

I, **Dharmesh Patel**, son of **Natwarlal Patel** aged **49** years  
residing at **1 Chandubhai Babubhai Chl., Chincholi Bunder,**  
**Malad West, Mumbai 400064**, do solemnly affirm and say as  
follows: -



*Dharmesh Patel*



1. I am a Director of NICO EXTRUSIONS LIMITED, the Applicant in the above matter and am duly authorised by the said Applicant to make this affidavit on its behalf.
  
2. The statements made in paragraphs I, II, III, IV of the petition herein now shown to me are true to my knowledge, and the statements made in paragraph IV are based on information, and I believe them to be true.



Signature: Dharmesh Patel

Name: **Dharmesh Patel**

Verified this 01<sup>th</sup> day of March, 2024

Solemnly affirmed and declared at  
7<sup>th</sup> day of March  
 2024 before me.





DEPONENT VERIFICATION

All the averments and statements and facts in the above Affidavit are true to the best of my knowledge and belief and nothing relevant is concealed hereinabove.

Place: MUMBAI  
Date: 07/03/2024



*Shamshad*  
DEPONENT



Sr. No.	1899/24
Date	07/03/24

**BEFORE ME**

*RA 7-3-24*  
**RAJESH KUMAR BINGH**  
F-5, Sarvodaya Housing Society,  
L.B.S. Nagar, 80 Post Road,  
Sector 14, Gurgaon.



महाराष्ट्र MAHARASHTRA

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प्रधान मुद्रांक कार्यालय, मुंबई  
 प.मु.वि.क्र. ८००००२२  
 - 6 FEB 2024  
 सदाशिव अधिकारी

श्रीमती लता सांगळे

FORM NO. NCLT. 6

[See rule 34]

Before the National Company Law Tribunal, Bench, at Mumbai

In the mater of



454

Sections 230-232 the Companies Act, 2013

and other applicable provisions of the Companies Act, 2013

read with the Companies (Compromises, Arrangements and  
Amalgamations) Rules, 2016;

And

In the matter of

Scheme of Merger of **NICO EXTRUSIONS LIMITED** (Transferor  
Company) into **METALLOYS RECYCLING LIMITED** (Transferee  
Company) and their respective shareholders and creditors

Company Application No ..... of 2024

**GENERAL AFFIDAVIT VERIFYING PETITION**

I, **VIJAY PORWAL**, son of **Mohanlal Porwal** aged **70** years  
residing at **201, Kusum Kunj, Junction of 9th & 10th Road,  
Khar (West), Mumbai - 400 052**, do solemnly affirm and say as  
follows: -

1. I am a Director of **METALLOYS RECYCLING LIMITED**, the  
Applicant in the above matter and am duly authorised by  
the said Applicant to make this affidavit on its behalf.



2. The statements made in paragraphs I, II, III, IV of the petitions herein now shown to me are true to my knowledge, and the statements made in paragraph IV are based on information, and I believe them to be true.

Signature: 

Name: **Vijay Porwal**

Verified this 1<sup>st</sup> day of March, 2024

Solemnly affirmed and declared at 1<sup>st</sup> day of March, 2024 before me.

DEPONENT VERIFICATION

All the averments and statements and facts in the above Affidavit are true to the best of my knowledge and belief and nothing relevant is concealed hereinabove.

Place: MUMBAI  
Date: 07/03/2024

   
DEPONENT



BEFORE ME

RKS 7-3-24  
**RAMDHAN KUMAR SINGH**  
(Advocate & Notary Govt. of India)  
Greater Mumbai & Thane Dist.  
F-5, Sarvodaya Housing Socy.,  
L.B.S. Nagar, 80 Feet Road,  
Sahmatra, Mumbai-72.

Sr. No.	2895/24
Date	07/03/24